



Wellington International Airport Limited
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NZX ANNOUNCEMENT

17 September 2021

Wellington International Airport sets interest rate for retail bond offer

Wellington International Airport Limited (**WIA**) today announced that following strong investor demand for its issue of 10 year unsecured, unsubordinated, re-setting fixed rate bonds (**Bonds**), it has set the issue size at NZ\$125,000,000. This includes oversubscriptions of NZ\$50,000,000.

The Interest Rate for the first five years, until the Reset Date (24 September 2026) has been set at 3.32% per annum. This is equal to the sum of the Issue Margin of 1.50% per annum and the Base Rate of 1.82% per annum.

The Interest Rate for the second five years (**Reset Interest Rate**) will be determined as the Issue Margin plus the Base Rate on the Reset Date (24 September 2026). WIA will announce the Reset Interest Rate via NZX on or shortly after the Reset Date.

The Bonds are expected to be issued on 24 September 2021 and will mature on 24 September 2031. The Bonds are expected to be quoted on the NZX Debt Market under the ticker code WIA080.

Details of the offer are contained in the Final Terms Sheet which is attached.

Unless the context requires otherwise, capitalised terms used in this announcement have the meaning given to them in the Final Terms Sheet.

For further information, please contact a Joint Lead Manager or your usual financial adviser.

Joint Lead Managers



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