

**The Warehouse Group Limited**  
**Results for announcement (for Equity and Debt Security issuer)**

Results for announcement to the market		
Name of issuer	The Warehouse Group Limited	
Reporting Period	52 weeks to 1 August 2021	
Previous Reporting Period	53 weeks to 2 August 2020	
Currency	New Zealand dollars	
	Amount (000s)	Percentage change
Revenue from continuing operations	\$3,414,601	up 7.6 %
Total Revenue	\$3,414,601	up 7.6 %
Net profit/(loss) from continuing operations	\$117,651	up 164.7 %
Total net profit/(loss)	\$117,651	up 164.6 %
Final Dividend		
Amount per Quoted Equity Security	\$0.17500000	
Imputed amount per Quoted Equity Security	\$0.06805556	
Record Date	18 November 2021	
Dividend Payment Date	03 December 2021	
	Current period	Prior comparable period
Net tangible assets per Quoted Equity Security	\$0.818 (01 August 2021)	\$0.697 (02 August 2020)
A brief explanation of any of the figures above necessary to enable the figures to be understood	The investor presentation and media release which accompany this announcement, provide information and commentary to explain the financial performance of the Group for the 52 week period ended 1 August 2021.	
Authority for this announcement		
Name of person authorised to make this announcement	Jonathan Oram (Group Chief Financial Officer)	
Contact person for this announcement	Jonathan Oram (Group Chief Financial Officer)	
Contact phone number	09 217 7651	
Contact email address	Jonathan.Oram@thewarehouse.co.nz	
Date of release through MAP	29 September 2021	

Audited financial statements accompany this announcement.