

Structured Investments
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22 September 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Transurban Group (TCL)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over securities in TCL:

**TCLSWA
TCLSWB**

On 20 September 2021, TCL announced a 1 for 9 accelerated pro rata renounceable entitlement offer to eligible security holders at an offer price of \$13.00 per new security ("Entitlement Offer").

Westpac requests a suspension from trading for the above series of Westpac SFIs until the opening of the market on 24 September 2021. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac SFIs.

Should you require us to make a manual market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.