

NZDX Announcement

For release: 10 September 2021

ANZ subordinated notes offer – offer closed and issue margin set

ANZ Bank New Zealand Limited (**ANZ**) has announced that, following strong investor demand for its offer of unsecured subordinated notes (**Notes**), it has allocated NZ\$600,000,000 of Notes.

All of the Notes have been allocated and no public pool will be available. The Issue Margin for the Notes has been set at 1.25% per annum.

The interest rate for the first 5 years, until the First Optional Redemption Date (17 September 2026), equal to the sum of the Swap Rate and the Issue Margin, will be announced today via NZX alongside the release of the final terms sheet.

Details of the offer and the Notes are contained in the limited disclosure document (**LDD**) for the offer, which is available on the online Disclose Register maintained by the Companies Office (<https://disclose-register.companiesoffice.govt.nz/> offer number OFR13137). Copies of the LDD are also available at www.anz.co.nz/subordinated-notes, or by contacting one of the Joint Lead Managers to the offer (listed below) or your usual financial adviser.

For further information, please contact a Joint Lead Manager or your usual financial adviser.

Joint Lead Managers



ANZ and Jarden have a strategic alliance.
Please phone Jarden Direct on 0800 805 777.



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