



Capital Change Notice

Section 1: Issuer information	
Name of issuer	Oceania Healthcare Limited
NZX ticker code	OCA
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZOC AE0002S0
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	3,164,556 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	The aggregate amount of all loan balances in respect of the shares payable from OCA Employees Trustee Limited to OCA, divided by the number of shares
Nature of the payment (for example, cash or other consideration)	N/A
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.448%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Exercise of a put option by OCA Employees Trustee Limited under OCA's 2017 executive long term incentive plan, as announced on 26 August 2021 and approved by board resolution on 25 August 2021
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	705,705,859 ordinary shares No shares held as treasury stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 25 August 2021 and NZX Listing Rule 4.14.1(d).
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Shares acquired will be cancelled.
Date of issue/acquisition/redemption	1 September 2021
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Anna Thorburn
Contact person for this announcement	Anna Thorburn
Contact phone number	09 213 1022
Contact email address	Anna.Thorburn@oceaniahealthcare.co.nz
Date of release through MAP	2 September 2021