



## NZX RELEASE

3 September 2021

### OCEANIA HEALTHCARE LIMITED SECURED FIXED RATE BOND OFFER – INTEREST RATE SET

Oceania Healthcare Limited (*Oceania*) (NZX: OCA) today confirmed that the issue size of its seven year secured fixed rate bonds (*Bonds*) offer has been set at \$100 million, following a successful bookbuild process. This includes oversubscriptions of \$25 million.

Oceania Chief Executive Officer, Brent Pattison, said he was delighted with the result and as a second time issuer, it was pleasing for the transaction to be heavily oversubscribed. This funding positions Oceania well for further growth.

The interest rate for the Bonds will be 3.30% per annum, reflecting a margin of 1.45% per annum over the underlying swap rate. The Bonds are expected to be quoted on the NZX Debt Market under the ticker code OCA020.

There was no public pool for the offer, with all Bonds allocated to clients of the Joint Lead Managers, NZX Participants and other approved financial intermediaries.

The Bonds will be issued on 13 September 2021 and will mature on 13 September 2028. Please see the attached updated terms sheet for further details.

#### Arranger and Joint Lead Manager



0800 772 142

#### Joint Lead Managers



0800 269 476



0800 226 263



0800 005 678

#### ENDS

For more information please contact:

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