

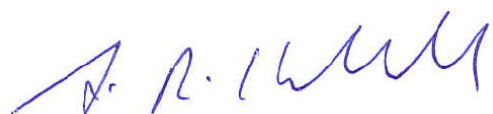
## NZX Market – Notice pursuant to Listing Rule 3.13.1

Section 1: Issuer information	
Name of issuer	Port of Tauranga Limited
NZX ticker code	POT
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZPOTE0003S0
Currency	\$NZ
Section 2: Capital change details	
Number issued	48,025 ordinary shares
Nominal value (if any)	\$1.00
Issue price per security	\$7.39
Nature of the payment (for example, cash or other consideration)	Issue of Treasury stock to settle management long term incentive obligations
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.007%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/a
Reason for issue and specific authority for issue (the reason for change must be identified here)	Issue of Treasury stock to settle management long term incentive obligations
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	680,314,554 ordinary shares 266,676 treasury stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/a
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolution
Terms or details of the issue (for example: restrictions, escrow arrangements)	No restrictions
Date of issue	01/09/2021



### Section 3: Authority for this announcement and contact person

Name of person authorised to make this announcement	Simon Kebbell Chief Financial Officer
Contact person for this announcement	Simon Kebbell Chief Financial Officer
Contact phone number	07 572 8809
Contact email address	simonk@port-tauranga.co.nz
Date of release through MAP	03/09/2021



*Simon Kebbell*  
**CHIEF FINANCIAL OFFICER**

