

NOTICE OF CHANGE IN ISSUED CAPITAL STOCK – ORDINARY SHARES

Pursuant to NZX Listing Rule 4.6.1

Notice of Issue of Shares

Company	Pacific Edge Limited
ISIN	NZPEBE0002S1
Date	31 October 2019
Date of Issue	30 October 2019
Class of Financial Products Issued	Ordinary Shares
Issued Capital prior to the Issue (previous Issued Capital – Listed)	511,381,538
Number of Financial Products Issued	243,920
Issued Capital Subsequent to Issue (total Issued Capital – Listed) excluding Treasury Stock	511,625,458
Issued Capital Subsequent to Issue held as Treasury Stock	0
Issue Price	\$0.20 per share, being a total of \$48,784.00
Payment in Cash?	Non-cash consideration, being in recognition of performance in lieu of bonus
Amount Paid Up	Non-cash consideration
Percentage of Total Class Issued	0.0477%
Terms or Details of the Issue	New ordinary shares which rank equally with other fully paid ordinary shares
Specific Authority for the Issue	Resolution of Directors dated 30 October 2019 and Listing Rule 4.6.1
Reason for the Issue	Shares in lieu of bonuses for staff

Chris Gallaher
Chairman
Pacific Edge Limited