

QUOTATION NOTICE: NZX DEBT MARKET

ARGOSY PROPERTY LIMITED ("ARG020") GREEN BONDS

Company:	Argosy Property Limited ("ARG")
Security Code:	ARG020
ISIN:	NZARGDT002C4
Details of Issue:	An offer of NZ\$100 million senior secured fixed rate green bonds
Opening Date:	Monday, 14 October 2019
Closing Date:	Friday, 18 October 2019
Maturity Date:	Thursday, 29 October 2026
Interest Rate:	2.90% per annum
Interest Payment Dates:	29 January, 29 April, 29 July and 29 October of each year up to (and including) the Maturity Date
Date of First Interest Payment:	Wednesday, 29 January 2019
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Forsyth Barr Limited, Jarden Securities Limited, Hobson Wealth Partners Limited
Trust Deed Dated:	Master trust deed dated 30 January 2019 supplemented by a supplemental trust deed dated 11 October 2019
Issue Date:	Tuesday, 29 October 2019
Registrar:	Computershare Investor Services Limited (RMLT)
Settlement Status:	NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:**

Wednesday, 30 October 2019

**Mark Peterson
Chief Executive Officer
NZX Limited**



18 October 2019