

## QUOTATION NOTICE: NZX DEBT MARKET

### ARGOSY PROPERTY LIMITED ("ARG020") GREEN BONDS

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<b>Company:</b>	Argosy Property Limited ("ARG")
<b>Security Code:</b>	ARG020
<b>ISIN:</b>	NZARGDT002C4
<b>Details of Issue:</b>	An offer of NZ\$100 million senior secured fixed rate green bonds
<b>Opening Date:</b>	Monday, 14 October 2019
<b>Closing Date:</b>	Friday, 18 October 2019
<b>Maturity Date:</b>	Thursday, 29 October 2026
<b>Interest Rate:</b>	2.90% per annum
<b>Interest Payment Dates:</b>	29 January, 29 April, 29 July and 29 October of each year up to (and including) the Maturity Date
<b>Date of First Interest Payment:</b>	Wednesday, 29 January 2020
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	\$5,000 and in multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited, Forsyth Barr Limited, Jarden Securities Limited, Hobson Wealth Partners Limited
<b>Trust Deed Dated:</b>	Master trust deed dated 30 January 2019 supplemented by a supplemental trust deed dated 11 October 2019
<b>Issue Date:</b>	Tuesday, 29 October 2019
<b>Registrar:</b>	Computershare Investor Services Limited (RMLT)
<b>Settlement Status:</b>	NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Wednesday, 30 October 2019

**Mark Peterson  
Chief Executive Officer  
NZX Limited**



**18 October 2019**