

Section 1: Issuer information	
Name of issuer	Moa Group Limited
NZX ticker code	MOA
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZMOAE0001S1
Currency	NZ\$
Section 2: Capital change details	
Number issued/acquired/redeemed	1,712,058
Nominal value (if any)	Not applicable
Issue price per security	32.13 cents
Nature of the payment (for example, cash or other consideration)	Partial satisfaction of purchase price for Non Solo Pizza acquisition
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	2.027%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Allotment for partial satisfaction of acquisition purchase price
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	86,174,136 ordinary shares, of which 53,475 ordinary shares are held as treasury stock.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolution dated 27 September 2019 for issue under NZX Listing Rule 4.5.1
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares, but are subject to 12 month transfer restriction per the terms of a restricted security deed dated 30 September 2019.
Date of issue/acquisition/redemption	30/09/2019

**Section 3: Authority for this announcement and contact person**

Name of person authorised to make this announcement	Geoff Ross
Contact person for this announcement	Geoff Ross
Contact phone number	+64 21 424 219
Contact email address	geoff@moabeer.com
Date of release through MAP	01/10/2019