

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To NZX Limited
and
To Oceania Healthcare Limited

Date this disclosure made: 03 February 2020

Date on which substantial holding began: 30 January 2020

Substantial product holder(s) giving disclosure

Full name(s): Salt Funds Management Limited

Summary of substantial holding

Class of quoted voting products: Oceania Healthcare Limited Ordinary Shares (OCA)

Summary for Salt Funds Management Limited

For this disclosure,—

- (a) total number held in class: 41,118,484
- (b) total in class: 609,362,859
- (c) total percentage held in class: 6.748%

Details of relevant interests

Details for Salt Funds Management Limited

Nature of relevant interest(s): Investment Manager

For that relevant interest,—

- (a) number held in class: 41,118,484
- (b) percentage held in class: 6.748%
- (c) current registered holder(s):
- (d) registered holder(s) once transfers are registered: See Annexure 1

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure:

Transaction Type	Period	Shares/Units	Consideration
On-market purchases	07/11/2019 – 30/01/2020	29,145,662	-\$34,964,706.06
On-market sales	13/11/2019 – 28/01/2020	-1,456,115	\$1,826,041.14
	Total:	27,689,547	-\$33,138,664.91

Additional information

Address(es) of substantial product holder(s): Level 3, The Imperial Buildings, 44 Queen Street, Auckland 1050

Contact details:

Kate Allen, Telephone: 09 869 2933, Email: kate.allen@saltfunds.co.nz

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Not applicable.

Certification

I, Kate Allen, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

ANNEXURE 1

SUBSTANTIAL SECURITY HOLDER NOTICE FROM SALT FUNDS MANAGEMENT LTD

DATED 03 February 2020

Name of type of shares	Oceania Healthcare Limited Ordinary Shares (OCA)
Percentage held	6.748%

Registered holder:	Guardian Nominees No.2 Ltd (as custodian for BT Funds Management (NZ) Ltd)
Holding:	23,536,909 (3.863%)
Registered holder:	National Nominees Ltd (as custodian for Salt Investment Funds Ltd)
Holding:	5,725,770 (0.940%)
Registered holder:	Trustees Executors Limited (as custodian for TGH Equities Ltd)
Holding:	624,623 (0.103%)
Registered holder:	BNP Paribas Nominees (NZ) Ltd (as custodian for AMP Capital Investors (New Zealand) Ltd)
Holding:	11,231,182 (1.843%)