



31 January 2020

Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**Notice Corporations Act Subsection 259C(2)**

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. This has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

**To** Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 31 January 2020

The previous notice was given to the ASX on: 17 January 2020

The previous notice was dated: 17 January 2020

**2. Issued Share Capital** 2,836,177,422 fully paid Ordinary Shares in the capital of ANZ have been issued as at 30 January 2020.

**3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	20,169,512	0.71%	20,197,406	0.71%

**3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	20,169,512	0.71%	20,197,406	0.71%

**4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	21,937	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,376,575	0.08%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,096,475	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	872,287	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	284,665	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	42,969	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,062,527	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	407,801	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	536,831	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Shares Transition	613,565	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,343,049	0.40%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	109,188	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	209,773	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	79,057	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,686	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	43,295	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,532	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	5,726	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	291,297	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	91,868	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	416,946	0.02%
<b>Aggregation</b>		<b>20,197,406</b>	<b>0.71%</b>

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
17/01/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	207
17/01/2020	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	10,072.14	Ordinary fully paid	-395
17/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,945.00	Ordinary fully paid	-150
20/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	31,553.90	Ordinary fully paid	-1,243
20/01/2020	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	135,353.89	Ordinary fully paid	-5,313

20/01/2020	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	4,939.37	Ordinary fully paid	193
21/01/2020	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	900,052.83	Ordinary fully paid	-35,294
21/01/2020	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	9,946.41	Ordinary fully paid	-392
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,362.99	Ordinary fully paid	165
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,200.84	Ordinary fully paid	196
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,439.65	Ordinary fully paid	205
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,805.30	Ordinary fully paid	333
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	370.19	Ordinary fully paid	-14
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,617.08	Ordinary fully paid	174
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,016.65	Ordinary fully paid	76

22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,031.25	Ordinary fully paid	-39
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,043.19	Ordinary fully paid	77
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,998.44	Ordinary fully paid	113
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	52.88	Ordinary fully paid	-2
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,586.55	Ordinary fully paid	-60
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	9,254.82	Ordinary fully paid	-350
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,998.44	Ordinary fully paid	113
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,341.84	Ordinary fully paid	239
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	555.29	Ordinary fully paid	-21
22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	317.31	Ordinary fully paid	-12

22/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,457.86	Ordinary fully paid	168
22/01/2020	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	Off-market transfer	Nil	Ordinary fully paid	-103,166
22/01/2020	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Transition	Off-market transfer	Nil	Ordinary fully paid	103,166
22/01/2020	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Transition	Off-market transfer	Nil	Ordinary fully paid	160,353
22/01/2020	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	Off-market transfer	Nil	Ordinary fully paid	-160,353
22/01/2020	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	10,867.01	Ordinary fully paid	-425
22/01/2020	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	6,039.58	Ordinary fully paid	-237
22/01/2020	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	14,819.29	Ordinary fully paid	-576
23/01/2020	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	12,712.73	Ordinary fully paid	-494

24/01/2020	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	99,537.87	Ordinary fully paid	-3,844
27/01/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-41
28/01/2020	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Transition	On-market purchase	3,947,998.69	Ordinary fully paid	154,990
28/01/2020	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	6,971.50	Ordinary fully paid	-275
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,650.21	Ordinary fully paid	101
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	393.60	Ordinary fully paid	-15
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	997.11	Ordinary fully paid	-38
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	104.96	Ordinary fully paid	-4
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,160.56	Ordinary fully paid	311

29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,495.67	Ordinary fully paid	-57
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	393.60	Ordinary fully paid	-15
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,364.47	Ordinary fully paid	-52
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,023.35	Ordinary fully paid	-39
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	944.63	Ordinary fully paid	-36
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,554.77	Ordinary fully paid	135
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,626.86	Ordinary fully paid	-62
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,233.27	Ordinary fully paid	-47
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,233.27	Ordinary fully paid	-47
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,836.78	Ordinary fully paid	-70

29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,177.90	Ordinary fully paid	-83
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	629.76	Ordinary fully paid	-24
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	682.23	Ordinary fully paid	-26
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,040.92	Ordinary fully paid	154
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,000.60	Ordinary fully paid	38
29/01/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,285.75	Ordinary fully paid	49
29/01/2020	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	2,013,548.29	Ordinary fully paid	-78,133
29/01/2020	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market purchase	25,539.70	Ordinary fully paid	1,000
30/01/2020	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	94,678.41	Ordinary fully paid	-3,676
30/01/2020	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	11,846.39	Ordinary fully paid	458

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

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Date 31 January 2020