



29 January 2020

Trading halt in Oceania Healthcare Limited shares

Oceania Healthcare Limited ("**OCA**") has requested a trading halt on the NZX and ASX following a notification from Oceania Healthcare Holdings Limited ("**OHHL**") that OHHL intends to undertake a sale of up to all of the ordinary shares in OCA held by OHHL.

OHHL has informed OCA that it intends to enter into a binding agreement to sell via an underwritten sell-down.

OHHL has requested that OCA seek a trading halt until it confirms to OCA that the sale has completed.

OHHL holds, prior to the sale, approximately 40.94% of the ordinary shares in OCA.

ENDS

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