



Announcement Summary

Entity name

OCEANIA HEALTHCARE LIMITED

Security on which the Distribution will be paid

OCA - ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Announcement Type

New announcement

Date of this announcement

Friday January 24, 2020

Distribution Amount

\$ 0.02300000

Ex Date

Friday February 7, 2020

Record Date

Monday February 10, 2020

Payment Date

Monday February 24, 2020

DRP election date

Tuesday February 11, 2020 15:00:00

Additional Information

None

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

OCEANIA HEALTHCARE LIMITED

1.2 Registered Number Type

ARBN

Registration Number

617539367

1.3 ASX issuer code

OCA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Friday January 24, 2020

1.6 ASX +Security Code

OCA

ASX +Security Description

ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday November 30, 2019

2A.4 +Record Date

Monday February 10, 2020



2A.5 Ex Date

Friday February 7, 2020

2A.6 Payment Date

Monday February 24, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

\$ 0.02300000

2A.9a AUD equivalent to total dividend/distribution amount per +security

\$

2A.9b If AUD equivalent not known, date for information to be released **Estimated or Actual?**

☒ Estimated

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2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

2A.13 Withholding tax rate applicable to the dividend/distribution (%)

15.000000 %

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

\$

3A.1b Ordinary Dividend/distribution amount per security

\$ 0.02300000

3A.2 Is the ordinary dividend/distribution franked?

☒ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

\$ 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$ 0.02300000

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?

☒ No

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

☒ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Tuesday February 11, 2020 15:00:00

4A.3 DRP discount rate

2.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Friday February 7, 2020

End Date

Thursday February 13, 2020

**4A.5 DRP price calculation methodology**

Additional shares to be acquired by a participating shareholder will be calculated as the number of participating shares multiplied by the net proceeds per share of cash dividends divided by price. The price is the volume weighted average sale price over a period of five business days starting on the ex date less the discount.

4A.6 DRP Price (including any discount):

\$

4A.7 DRP +securities +issue date

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4A.8 Will DRP +securities be a new issue?☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No**4A.11 Are there any other conditions applying to DRP participation?**☒ Yes**4A.11a Conditions for DRP participation**

Participants must maintain residency in either New Zealand or Australia.

4A.12 Link to a copy of the DRP plan rules**4A.13 Further information about the DRP****Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**

None

5.2 Additional information for inclusion in the Announcement Summary

None