

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Tuesday, 5 May 2020
Subject: Augusta Capital Limited ("AUG") - Trading Halt of Securities

Message:

Further to the announcement made by Augusta Capital Limited ("AUG") today at 8:46 am, NZX Regulation ("NZXR") confirms that AUG ordinary shares will remain in halt until the earlier of:

- An announcement by AUG stating the outcome of the institutional component of an accelerated entitlement offer or;
- Market open on Thursday, 7 May 2020.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS