

C/- Russell McVeagh
The Vero Centre, Level 25
48 Shortland Street, Auckland 1010
New Zealand

28 April 2020

Finzsoft Solutions Limited

C/- Baker Tilly Staples Rodway Auckland Ltd
Level 9, 45 Queen Street
Auckland 1010
New Zealand

cc **The Takeovers Panel**
Level 3, Solnet House
70 The Terrace
PO Box 1171
Wellington 6011
By email: takeovers.panel@takeovers.govt.nz

cc **NZX Limited**
Level 1, NZX Centre
11 Cable Street
Wellington
By email: announce@nzx.com

NOTICE PURSUANT TO RULE 49A OF THE TAKEOVERS CODE

We refer to the takeover offer by the participants listed on the second page of this notice, as members of an unincorporated joint venture ("**FIN JV**") for all of the fully paid ordinary shares ("**Shares**"), in Finzsoft Solutions Limited ("**FIN**") dated 23 March 2020 ("**Offer**"). While the Offer has closed, further acceptances have been received which the FIN JV has accepted as contemplated by clauses 4.4 and 4.6 of the Offer document.

This notice is given to satisfy the requirement of rule 49A of the Takeovers Code to notify the Takeovers Panel, FIN and NZX on each occasion when the total level of acceptances received for each class of equity securities subject to the Offer increases by 1% or more of the total issued equity securities in each class in FIN.

At 5:00pm on 28 April 2020, the level of acceptances received pursuant to the Offer in respect of the Shares is 99.08% (rounded to two decimal places) of the total issued ordinary shares in FIN.

For and on behalf of the FIN JV by:



Andrew Holliday



Simon Scott

Participants in FIN JV:

First Credit Union Incorporated
Police and Families Credit Union Incorporated
Andrew Alexander Holliday
CRX Investments Pty Ltd
Susan Jane Hurring and Timothy James Hurring as trustees of the T.J. and S.J. Hurring Family Trust
Sulabh Sharma
Sheenu Chawla
Zinka Matulic
Timothy James Hurring