

Section 1: issuer information (mandatory)				
Name of issuer	Moa Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	MOA			
ISIN (If unknown, check on NZX website)	NZMOAE0001S1			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	X
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	17 April 2020			
Ex-Date (one business day before the Record Date)	16 April 2020			
Currency	NZD			
Section 2: Rights issue				
Number of Rights to be issued	34,722,568 (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Up to 37,142,857 (including oversubscriptions)			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	5
Treatment of fractions	Rounded up			
Subscription price	\$0.14 (14 cents per existing Share)			
Letters of entitlement mailed	20 April 2020			
Offer close	1 May 2020			
Quotation Date (if applicable)	Market open on: N/A (Rights not Quoted)			
Allotment Date	Market open on: 8 May 2020			
Section 7: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Geoff Ross			
Contact person for this announcement	Geoff Ross			
Contact phone number	+64 21 424 219			
Contact email address	geoff@moabeer.com			
Date of release through MAP	15 April 2020			