



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Section 1: Issuer information	
Name of issuer	Moa Group Limited
NZX ticker code	MOA
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZMOAE0001S1
Currency	NZ\$
Section 2: Capital change details	
Number issued	888,042 ordinary shares
Nominal value (if any)	N/A
Issue price per security	(a) 146,805 ordinary shares issued at 42.301 cents per share; and (b) 741,237 ordinary shares issued at 17.538 cents per share.
Nature of the payment (for example, cash or other consideration)	Shares issued in lieu of cash payments for director fees and services provided to Moa and a subsidiary.
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.611%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	(a) Shares issued to adviser as deferred consideration in connection with 2019 Savor Group transaction; and (b) Shares issued to Richard Frank in lieu of director fees; (c) Shares issued to Stephen Smith for performance bonus; and (d) Shares issued to supplier for services provided to subsidiary.

Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	146,271,626 ordinary shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolutions dated 26 June 2020 for issue under NZX Listing Rules 4.5.1 and 4.6.1.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue	26 June 2020
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Geoff Ross
Contact person for this announcement	Geoff Ross
Contact phone number	+64 21 424 219
Contact email address	geoff@moabeer.com
Date of release through MAP	26 June 2020