



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND COUNCIL GREEN BONDS (“AKC130”)

Company:	Auckland Council (“AKC”)
Security Code:	AKC130
ISIN:	NZAKCDT520C6
Details of Issue:	NZ\$500,000,000 of secured, unsubordinated fixed rate Green Bonds.
Opening Date:	Tuesday, 15 September 2020
Closing Date:	Wednesday, 16 September 2020
Maturity Date:	Wednesday, 28 September 2050
Interest Rate:	2.95% per annum
Interest Payment Dates:	28 March and 28 September of each year up to (and including) the Maturity Date.
Date of First Interest Payment:	28 March 2021. As this is a Sunday, interest will be paid on Monday, 29 March 2021.
First Interest Paid To:	Holders of Green Bonds as at the relevant Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Green Bond
Supervisor:	Trustees Executors Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Trust Deed Dated:	Master Trust Deed dated 27 September 2012 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed (no. 2) dated on or about 7 June 2018
Issue Date:	Monday, 28 September 2020
Registrar:	Computershare Investor Services Limited (RMLT)



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Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Tuesday, 29 September 2020

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written in a cursive style.

Mark Peterson
Chief Executive Officer
NZX Limited

16 September 2020