

## QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND COUNCIL GREEN BONDS (“AKC130”)

---

<b>Company:</b>	Auckland Council (“AKC”)
<b>Security Code:</b>	AKC130
<b>ISIN:</b>	NZAKCDT520C6
<b>Details of Issue:</b>	NZ\$500,000,000 of secured, unsubordinated fixed rate Green Bonds.
<b>Opening Date:</b>	Tuesday, 15 September 2020
<b>Closing Date:</b>	Wednesday, 16 September 2020
<b>Maturity Date:</b>	Wednesday, 28 September 2050
<b>Interest Rate:</b>	2.95% per annum
<b>Interest Payment Dates:</b>	28 March and 28 September of each year up to (and including) the Maturity Date.
<b>Date of First Interest Payment:</b>	28 March 2021. As this is a Sunday, interest will be paid on Monday, 29 March 2021.
<b>First Interest Paid To:</b>	Holders of Green Bonds as at the relevant Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant payment date or, if that date is not a Business Day, the immediately preceding Business Day
<b>Minimum Application Amount:</b>	\$5,000 and in multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Green Bond
<b>Supervisor:</b>	Trustees Executors Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited, Bank of New Zealand and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
<b>Trust Deed Dated:</b>	Master Trust Deed dated 27 September 2012 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed (no. 2) dated on or about 7 June 2018
<b>Issue Date:</b>	Monday, 28 September 2020
<b>Registrar:</b>	Computershare Investor Services Limited (RMLT)

**Settlement Status:**

NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Tuesday, 29 September 2020



**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**16 September 2020**