

Media release



16 September 2020

Offer closed and issue size determined for 30-year retail green bond

Following a successful bookbuild process for its green bond offer, Auckland Council confirmed today that the offer of green bonds maturing on 28 September 2050 has closed and NZ\$500 million of secured, unsubordinated thirty year fixed rate green bonds will be allocated later today to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The green bonds will be issued on 28 September 2020 and are expected to be quoted on the NZX Debt Market under the ticker code “AKC130”. The final Terms Sheet will follow.

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