

NZX Release

Notice of Annual Meeting of Shareholders

26 August 2020

Notice is given that the annual meeting of shareholders of Moa Group Limited (the *Company*) will be held at the Seafarers Building, 52 Tyler Street, Auckland City, on Wednesday 23 September 2020, commencing at 3:00pm.

AGENDA

- 1 Chairman's address
- 2 Shareholder questions
- 3 Ordinary Resolutions

To consider and, if thought fit, pass the following ordinary resolutions of the Company:

Resolution 1: Re-appointment and remuneration of auditors

To record the re-appointment of Grant Thornton as auditors of the Company and to authorise the Directors to fix the auditors' remuneration.

Resolution 2: Re-election of director

That Ms Sheena Henderson be re-elected as a Director of the Company.

- 4 General Business

Further information

The explanatory notes accompanying this Notice of Annual Meeting of Shareholders are incorporated in, and comprise part of, this Notice of Annual Meeting of Shareholders.

Notes on voting

An ordinary resolution is a resolution passed by a simple majority of the votes cast of the shareholders entitled to vote and voting.

Proxies and representatives

Shareholders may exercise their right to vote at the meeting either by being present in person or by appointing a proxy to attend and vote in their place. A proxy need not be a shareholder of the Company. The Chairman of the meeting is willing to act as proxy for any shareholder who may wish to appoint him for that purpose. A body corporate shareholder may appoint a representative to attend the meeting on its behalf.

Proxy appointments must be received by the Company's share registry no later than 3:00pm on Monday 21 September 2020 being 48 hours before the meeting.

To appoint a proxy and vote online please visit the Link Investor Centre website <https://investorcentre.linkmarketservices.co.nz/voting/MOA> and follow the prompts. Shareholders will require their CSN/Holder Number and Authorisation Code (FIN) to vote online.

Alternatively, please complete a Proxy Form and return to Link Market Services in accordance with the instructions on the proxy form.

BY ORDER OF THE BOARD

Geoff Ross
Executive Chairman

26 August 2020

EXPLANATORY NOTES

These explanatory notes have been prepared for the information of shareholders in relation to the business to be conducted at the Company's 2020 Annual Meeting of Shareholders.

Resolution 1: Re-appointment and remuneration of auditors

To record the re-appointment of Grant Thornton as auditors of the Company and to authorise the Directors to fix the auditors' remuneration.

Under section 207T of the Companies Act 1993, Grant Thornton is automatically re-appointed at the Annual Meeting as auditor of the Company. The resolution authorises the Board to fix the remuneration of the Company's auditor.

Resolution 2: Re-election of director

That Ms Sheena Henderson be re-elected as a Director of the Company.

Director Ms Sheena Henderson retires by rotation and, being eligible, offers herself for re-election.

About Moa Group Limited

Moa Group Limited (NZX: MOA) is a brewing and hospitality company owned by and based in New Zealand. The Group is made of two segments: Moa Beverages, which brews and distributes Moa branded craft beers and ciders, and Moa Hospitality, which owns and operates restaurants and bars across New Zealand following the acquisition of the Savor Group and Non Solo Pizza businesses in April and September 2019 respectively.