

# Announcement



17 November 2016

## NZX Market Announcement

### Rights Issue Timetable

As previously announced, Promisia Integrative Limited (NZX: PIL) intends to undertake a rights issue offer to all shareholders of Promisia (**Offer**).

Shareholders recorded on the register as at the record date will receive renounceable rights to one new share for every 10 existing shares held. Promisia has requested NZX approval for the quotation of the rights on the NZX Main Board Market.

The Offer price will be \$0.03 per share, to raise up to \$1.3m (approx.) in aggregate.

The expected Offer timetable is outlined below:

Event	Date
Record Date	25 November 2016
Rights Issue Offer opens and Offer Booklet sent to Eligible Shareholders	28 November 2016
Closing Date for Rights Issue Offer	21 December 2016
Allotment of Shares	By 30 December 2016

An Appendix 7 release accompanies this announcement.

ENDS

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