

9 November 2016

NZX Market Announcement

Allotment of Shares to Employee Share Scheme

Promisia Integrative Limited (NZX: PIL) advises that it has issued 27,043,986 unpaid ordinary shares (**Unpaid Shares**) to Promisia Trustee Limited (**Nominee**) under the terms of PIL's Employee Share Scheme (the **ESS**) for \$0.016 per share (reflecting the market price of PIL's shares at the time the ESS was established in May 2016).

The Nominee is a wholly owned subsidiary of the Company and will hold the Unpaid Shares on trust for PIL and its employees subject to the terms of the ESS. While the Unpaid Shares remain unpaid they will confer no voting rights. Further details regarding the terms of the ESS are contained in the PIL Notice of Meeting released to the market on 13 May 2016.

Half of the Unpaid Shares are issued in accordance with NZX Listing Rule 7.3.6, which permits the Board to issue up to 3% of all shares on issue in PIL to the ESS without shareholder approval. At PIL's Annual Meeting of 30 May 2016, the shareholders approved the issue of remaining Unpaid Shares for \$0.016 per share and under the terms of the ESS.

The information set out below is provided in accordance with NZX Listing Rule 7.12.1.

Stephen Underwood

Chairman
Promisia Integrative Limited

Class of security:	Ordinary Shares
ISIN:	NZPRE0001S5
Number issued:	27,043,986
Issue price:	\$0.016 per share
Payment in cash:	Unpaid
Amount paid up:	Nil
Percentage of class:	6%
Purpose of the issue:	To incentivise employees and align their interests with those of shareholders.
Authority for the issue:	Directors resolution in accordance with Listing Rule 7.3.6 with respect to 13,521,993 Unpaid Shares and shareholder resolution approved at the Annual General Meeting held on 30 May 2016 with respect to a further 13,521,993 Unpaid Shares
Other Terms of the Issue:	Unpaid Shares are subject to the rules set out in the ESS document and are not transferable until fully paid up. Further details regarding the terms of the ESS are contained in the PIL Notice of Meeting released to the market on 13 May 2016.
Total number of securities on issue following allotment:	477,777,116 shares
Date of issue:	9 November 2016