

27 February 2017

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

Dear Sir/Madam

**METLIFECARE LIMITED (MET)
HALF YEAR RESULT (FOR THE SIX MONTHS TO 31 DECEMBER 2016)**

We attach the following documents:

1. Appendix 1 information (as required by Listing Rule 10.3.2)
2. Media Release
3. Unaudited group financial statements and notes for the six months ended 31 December 2016 (including PwC's review report)
4. Results presentation
5. Appendix 7 (as required by Listing Rule 7.12.2) detailing the distribution of 2.25 cents per ordinary share to be paid on 31 March 2017.

A copy of the ASX Appendix 3A.1 (notification of dividend) will be cross-filed with the NZX following its completion, via the ASX website, on-line.

Yours faithfully



Andrew Peskett
General Counsel & Company Secretary