

ANNOUNCEMENT



NZX / MEDIA RELEASE

28 February 2017

Transition to FMCA

As required by clause 30 of Schedule 4 of the Financial Markets Conduct Act 2013, SeaDragon Limited (NZX:SEA) of 12 Nayland Road, Stoke, Nelson, New Zealand informs shareholders that it has transitioned to the Financial Markets Conduct Act 2013.

Accordingly, from 1 December 2016, the requirements of the Financial Markets Conduct Act 2013 apply to SeaDragon Limited.

This is an administrative notice only and no action from shareholders is required at this time.

For further information, contact:

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Chairman

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About SeaDragon: www.seadragon.co.nz

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.