

23 February 2017

NZX
Wellington

Dear Sir/Madam

PORT OF TAURANGA LIMITED INTERIM RESULTS: 31 DECEMBER 2016

In accordance with the NZ Stock Exchange Listing Rules, please find attached the following documentation for release to the market:

- 1 Press Release
- 2 Financial Statements
- 3 NZX Appendix 1 – Prescribed Disclosure
- 4 NZX Appendix 7 – Notice of Event Affecting Securities
- 5 Investor Presentation

Yours sincerely

A handwritten signature in black ink, appearing to read 'S Gray'.

Steve Gray
CHIEF FINANCIAL OFFICER

