



## QUOTATION NOTICE: NZX DEBT MARKET WELLINGTON INTERNATIONAL AIRPORT LIMITED FIXED RATE BONDS (“WIA050”)

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<b>Issuer:</b>	Wellington International Airport Limited (“WIA”)
<b>Security Code:</b>	WIA050
<b>ISIN:</b>	NZWIAD0050L6
<b>Details of Issue:</b>	An offer of up to NZ\$75,000,000 unsubordinated, unsecured, fixed rate bonds (with the ability to accept oversubscriptions of up to NZ\$25,000,000)
<b>Opening Date:</b>	Thursday, 15 December 2016
<b>Closing Date:</b>	5pm, Tuesday, 14 February 2017, or earlier at WIAL’s discretion
<b>Interest Rate:</b>	5.00%
<b>Maturity Date:</b>	Monday, 16 June 2025
<b>Issue Date:</b>	Friday, 16 December 2016, Monday, 16 January 2017, Tuesday, 31 January 2017 and Friday, 17 February 2017
<b>Interest Payment Dates:</b>	Interest will be paid semi-annually in arrears in equal amounts on 16 June and 16 December each year up to an including the Maturity Date
<b>Date of First Interest Payment:</b>	Friday, 16 June 2017
<b>First Interest Paid To:</b>	Original Subscriber
<b>Record Date:</b>	5.00pm 10 calendar days prior to the relevant payment date or, if that day is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	\$10,000 with multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$10,000
<b>Minimum Amount Transferrable:</b>	\$1,000
<b>Face Value:</b>	\$1.00
<b>Supervisor:</b>	Trustees Executors Limited



**Organising Participant and Lead Manager:** ANZ Bank New Zealand Limited

**Trust Deed Dated:** 14 December 2016

**Registrar:** Link Market Services Limited

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Monday, 19 December 2016

A handwritten signature in black ink, appearing to read 'Tim Bennett'.

**Tim Bennett  
Chief Executive Officer  
NZX Limited**

**15 December 2016**