



QUOTATION NOTICE: NZX DEBT MARKET

WELLINGTON INTERNATIONAL AIRPORT LIMITED FIXED RATE BONDS ("WIA050")

Issuer:	Wellington International Airport Limited ("WIA")
Security Code:	WIA050
ISIN:	NZWIAD0050L6
Details of Issue:	An offer of up to NZ\$75,000,000 unsubordinated, unsecured, fixed rate bonds (with the ability to accept oversubscriptions of up to NZ\$25,000,000)
Opening Date:	Thursday, 15 December 2016
Closing Date:	5pm, Tuesday, 14 February 2017, or earlier at WIAL's discretion
Interest Rate:	5.00%
Maturity Date:	Monday, 16 June 2025
Issue Date:	Friday, 16 December 2016, Monday, 16 January 2017, Tuesday, 31 January 2017 and Friday, 17 February 2017
Interest Payment Dates:	Interest will be paid semi-annually in arrears in equal amounts on 16 June and 16 December each year up to and including the Maturity Date
Date of First Interest Payment:	Friday, 16 June 2017
First Interest Paid To:	Original Subscriber
Record Date:	5.00pm 10 calendar days prior to the relevant payment date or, if that day is not a business day, the immediately preceding business day
Minimum Application Amount:	\$10,000 with multiples of \$1,000 thereafter
Minimum Holding:	\$10,000
Minimum Amount Transferrable:	\$1,000
Face Value:	\$1.00
Supervisor:	Trustees Executors Limited



Organising Participant and Lead Manager: ANZ Bank New Zealand Limited

Trust Deed Dated: 14 December 2016

Registrar: Link Market Services Limited

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Monday, 19 December 2016

A handwritten signature in black ink, appearing to read "Tim Bennett", with a small dot at the end.

**Tim Bennett
Chief Executive Officer
NZX Limited**

15 December 2016