

Market Announcement

3 April 2017

Smartpay Holdings Limited (NZX: SPY; ASX: SMP)

LAPSE AND EXPIRY OF UNLISTED OPTIONS

Smartpay Holdings Limited advises that the following unlisted options have now expired without being exercised:

10,000,000 Incentive Options March 2017

The securities remaining on issue are as follows:

Listed

171,752,278 Ordinary shares

Unlisted

Options issued	Number of shares over which they are exercisable	Exercise Price per share	Expiry date
2,000,000 Incentive Options December 2017	2,000,000	\$0.40	31 December 2017
10,000,000 Incentive Options March 2018	5,000,000	\$0.60	31 March 2018
2,000,000 Incentive Options December 2019	2,000,000	\$0.60	31 December 2019

Attached is the On-going Disclosure Notice in relation to the expiry of options.

ENDS

For further information contact:

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