



The Warehouse Group Limited

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9 March 2017

Listed Company Relations
New Zealand Exchange Limited

The Warehouse Group Limited

Unaudited results for the 26 weeks ended 29 January 2017

Attached financial information as required by NZX Listing Rule 10.4.2

1. Appendix 1 disclosures for the 26 weeks ended 29 January 2017, Summary Income Statement for the 26 weeks ended 29 January 2017 together with second quarter sales
2. 2017 Interim Result Presentation
3. Media Release
4. Appendix 7 detailing a distribution of ordinary dividend of 10.0 cps to be paid on 13 April 2017 to those shareholders on the company's share register as at 5.00pm NZT 3 April 2017
5. Interim Consolidated Unaudited Financial Statements for the 26 weeks ended 29 January 2017
6. Auditors Independent Review Report

Kerry Nickels
Company Secretary