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Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: 21 March 2017
Subject: Downer EDI Limited ("DOW") – Trading Halt of Securities Remains

Message:

NZX Regulation ("NZXR") advises that, further to the announcements released by Downer EDI Limited ("DOW") earlier this morning, the trading halt placed on DOW ordinary shares will remain until the results of the completion of the institutional bookbuild have been announced.

Please contact Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS