



meridian

Release

Stock exchange listings: NZX (MEL) ASX (MEZ)

Notice of allotment of retail bonds (MEL040)

20 March 2017

The following information is provided in accordance with Listing Rule 7.12:

Issuer	Meridian Energy Limited
Class of security	Unsecured, unsubordinated, fixed rate debt securities
ISIN	NZMELDT024C2
NZX Debt Market Ticker Code	MEL040
Number of MEL040 bonds allotted	150,000,000
Issue price	\$1.00 per bond
Interest rate	4.88% per annum
Payment in cash	Yes
Amount paid up	Bonds have been fully paid up
Principal terms of the securities	Unsecured, unsubordinated, fixed rate debt securities with a maturity date of 20 March 2024
Percentage of total class of MEL040 bonds allotted	100%
Reason for the allotment	General corporate purposes
Specific authority for the allotment	Resolution of directors dated 27 October 2016
Terms or details of the allotment	As set out in the final terms sheet dated 10 March 2017
Total number of MEL040 bonds in existence after the allotment	150,000,000
Date of allotment	20 March 2017

ENDS

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