

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

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AUSTRALIA

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8 July 2016

The General Manager
Australian Securities Exchange Limited
Company Announcements Office
Exchange Centre
20 Bond Street
Sydney NSW 2000

Dear Sir,

NET ASSET BACKING – Correction

Further to the announcement made on 7 July 2016, the unaudited net asset backing of the Company's ordinary shares before estimated tax on net realised gains at 30 June 2016 should read \$3.53 rather than \$3.52. There is no change to the after tax net asset backing of \$3.14.

Yours sincerely,

A J Hancock
Company Secretary