

# NEON CAPITAL LIMITED

## On-Market Share Buy-back

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4 May 2016: Neon Capital Limited (ASX:NEN) Please find attached Appendix 3C confirming the implementation of an on-market share buy-back for Neon Capital.

The buy-back will be open for a 12 month period and in accordance with Section 257B of the Corporations Act, Neon Capital will be able to acquire up to 5,220,122 shares as part of its on market buy-back scheme.

Euroz Securities Limited will act as broker on Neon Capital's behalf in relation to the buy-back.

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### Enquiries

Telephone: 08 6144 4840

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<sup>†</sup> See chapter 19 for defined terms.

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Neon Capital Limited

002 796 974

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market share buy back within "10%/12 month limit" pursuant to section 257B(4) of the <i>Corporations Act 2001 (Cth)</i>
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Fully paid ordinary shares
3	Voting rights (eg, one for one)	Same rights as other fully-paid ordinary shares on issue one vote for each fully-paid ordinary share
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	fully-paid
5	Number of shares/units in the <sup>+</sup> class on issue	52,201,221
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	For capital management purposes

<sup>+</sup> See chapter 19 for defined terms.

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

Not applicable

### On-market buy-back

9 Name of broker who will act on the company's behalf

Euroz Securities Limited

10 Deleted 30/9/2001.

11 If the company/trust intends to buy back a maximum number of shares - that number

5,220,122 representing up to 10% of the current issued capital

Note: This requires a figure to be included, not a percentage.

12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

Within the next 12 months

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Within 12 months

### Employee share scheme buy-back

14 Number of shares proposed to be bought back

Not applicable

15 Price to be offered for shares

Not applicable

**Appendix 3C**  
**Announcement of buy-back**

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**Selective buy-back**

16 Name of person or description of class of person whose shares are proposed to be bought back

17 Number of shares proposed to be bought back

18 Price to be offered for shares

**Equal access scheme**

19 Percentage of shares proposed to be bought back

20 Total number of shares proposed to be bought back if all offers are accepted

21 Price to be offered for shares

22 <sup>+</sup>Record date for participation in offer  
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
(Company secretary)  
Print name: **Amanda Burgess.**

Date: ..4 May 2016.....

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<sup>+</sup> See chapter 19 for defined terms.