

NEON CAPITAL LIMITED

On-Market Share Buy-back

4 May 2016: Neon Capital Limited (ASX:NEN) Please find attached Appendix 3C confirming the implementation of an on-market share buy-back for Neon Capital.

The buy-back will be open for a 12 month period and in accordance with Section 257B of the Corporations Act, Neon Capital will be able to acquire up to 5,220,122 shares as part of its on market buy-back scheme.

Euroz Securities Limited will act as broker on Neon Capital's behalf in relation to the buy-back.

Enquiries

Telephone: 08 6144 4840

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Neon Capital Limited

002 796 974

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market share buy back within "10%/12 month limit" pursuant to section 257B(4) of the <i>Corporations Act 2001 (Cth)</i>
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Fully paid ordinary shares
3	Voting rights (eg, one for one)	Same rights as other fully-paid ordinary shares on issue one vote for each fully-paid ordinary share
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	fully-paid
5	Number of shares/units in the ⁺ class on issue	52,201,221
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	For capital management purposes

⁺ See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	Not applicable
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On-market buy-back

9	Name of broker who will act on the company's behalf	Euroz Securities Limited
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	5,220,122 representing up to 10% of the current issued capital
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Within the next 12 months
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Within 12 months

Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

Appendix 3C

Announcement of buy-back

Selective buy-back

- | | | |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back | Not applicable |
| 18 | Price to be offered for shares | Not applicable |

Equal access scheme

- | | | |
|----|--|----------------|
| 19 | Percentage of shares proposed to be bought back | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | Not applicable |
| 21 | Price to be offered for shares | Not applicable |
| 22 | ⁺ Record date for participation in offer

Cross reference: Appendix 7A, clause 9. | Not applicable |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

Print name:

Amanda Burgess.

Date: ..4 May 2016.....

⁺ See chapter 19 for defined terms.