

Recent ASX Announcements:

14 March 2016

Bonanza gold from Edna Beryl

1.83m @ 139.7 g/t gold from drill hole A

1.83m @ 309.5 g/t gold from drill hole B

1.83m @ 93.4 g/t gold from drill hole C

19 May 2016

High Grade Gold at Edna Beryl West

5m at 27g/t gold incl. 2m at 51g/t gold

13m at 8.7g/t gold incl. 7m at 15g/t gold

5 July 2016

High Grade Gold at Edna Beryl

6m at 13.2g/t gold incl. 3m at 15.7g/t gold

3m at 11.2g/t gold

9m at 5.33m g/t gold incl. 3m at 10.4g/t gold

2 August 2016

Further High Grade “Bonanza” Gold at Edna Beryl

5m at 35.6g/t gold from 120m

2m at 30.1g/t gold from 128m



AIA Conference – August 2016

Rob Bills, Managing Director & CEO

Important Notice and Disclaimer



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Board of Directors



Mr. Andrew McIlwain B.Eng (Mining)
Non-Executive Chairman

Mining Engineer with more than 25 years experience in operational, senior management and executive roles (MIM, WMC, UML & others).



Mr. Robert Bills B.Sc, M.Sc
Managing Director and Chief Executive Officer

Geologist with over 25 years experience in exploration and mining with WMC and BHP. Joined Emmerson in late 2007 as the Managing Director and CEO.

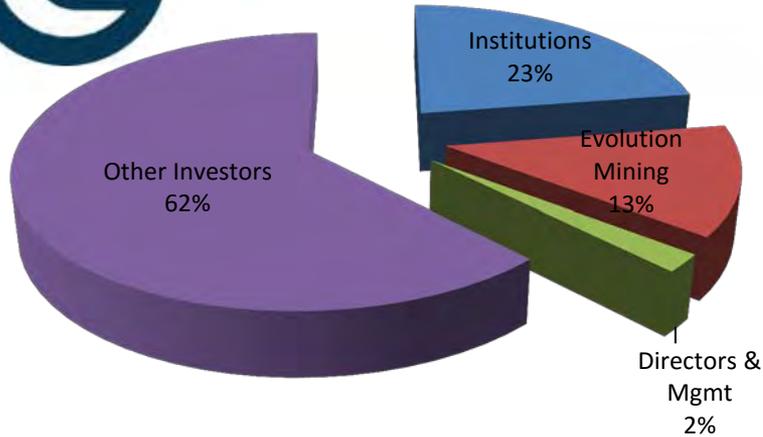


Dr. Allan Trench B.Sc (Hons), Ph.D, M.Sc, MBA
Non-Executive Director

Geologist/geophysicist with extensive experience in strategy, project development and operations within the natural resource sector.



Capital Structure



ASX code	ERM
Shares on issue	378,311,454
Performance rights	618,750
Options (Exercise price \$0.0485)	7,000,000
Market capitalisation (at \$0.08/share)	\$30.3 million
Cash (30/06/16)	\$5.2 million
Enterprise value	\$25.1 million



Punting or Investing?

How to recognise and value gold microcaps!



The *seven habits* of successful investing

- **Well credentialed and sound management team**
- **The importance of geology in decision making at the highest level in the company**
- **A sound business plan and strategy.....and funding to match?**
- **Value creation is all about discovery = prediction and detection of mineral deposits**
- **What is the Macro Environment...commodity cycle and global outlook**
- **Does the company have “discovery” in their DNA? Systematic science based exploration or directors specials!!**
- **Luck is not a strategy.....the plan B**

The Emmerson Strategy....Three key points



- **Application of new technology/ideas to make new discoveries in Tennant Creek**

Examples are the discoveries of Goanna and Edna Beryl using the first application of airborne Electromagnetics (HeliTEM) and seismic in the Tennant Creek Mineral Field

- **Small Mines – monetise existing resources and provide opportunities for “near mine” discoveries**

Examples include Edna Beryl (under development and will be one of Australia’s highest grade gold mines) plus pipeline of others incl. Malbec, Chariot, Eldorado, Black Snake.....plus Orlando gold-copper

- **Leverage new technology/ideas outside of the Tennant Creek Project using “big data”.....applied for 3 gold-copper areas in the Macquarie Arc of New South Wales**

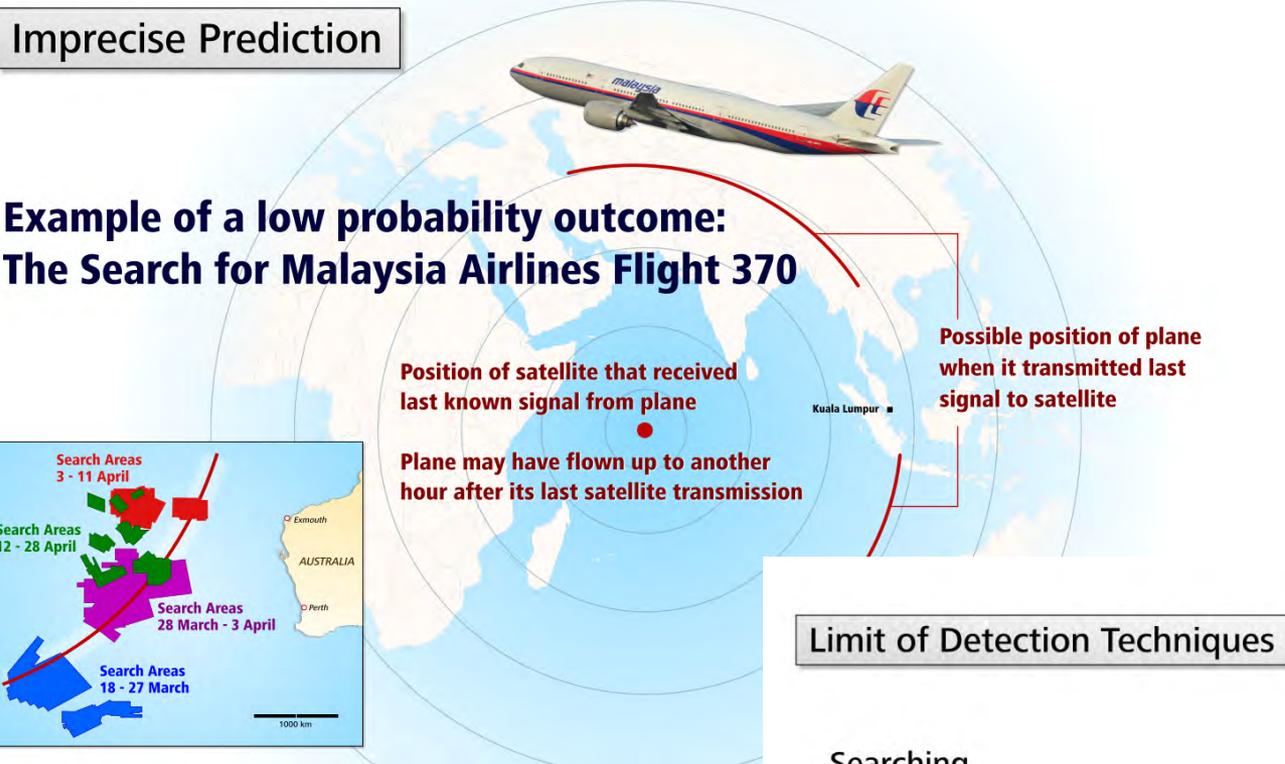
Discovery is the biggest value driver in the resource business

An example of where Prediction + Detection ≠ Discovery



Imprecise Prediction

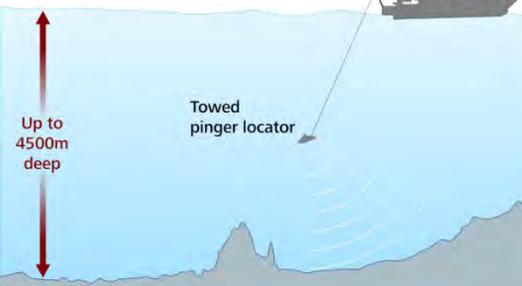
Example of a low probability outcome: The Search for Malaysia Airlines Flight 370



Limit of Detection Techniques

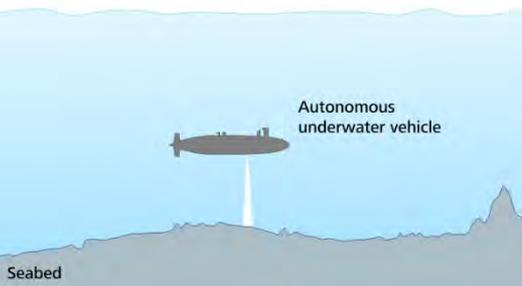
Searching for a signal

Ships tow hydrophones through water to locate signals emitted by black box



Scouring the seabed

Remote underwater vehicles scour the seabed to capture high resolution photos

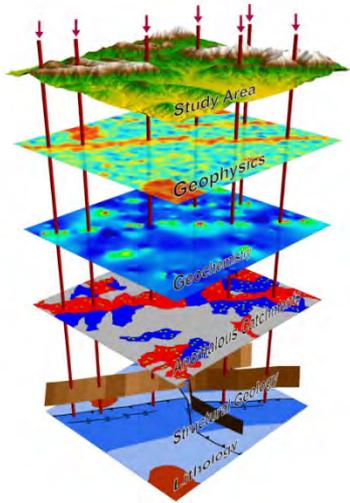


Prediction + Detection = Discovery

.....and creation of shareholder value for ERM

Precise Prediction and Detection = increasing probability of Discovery!

Precise Prediction and Detection

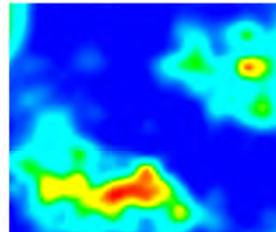


Aiming to deliver:

- New greenfields targets & discoveries
- Underexplored brownfields targets to grow current resource base

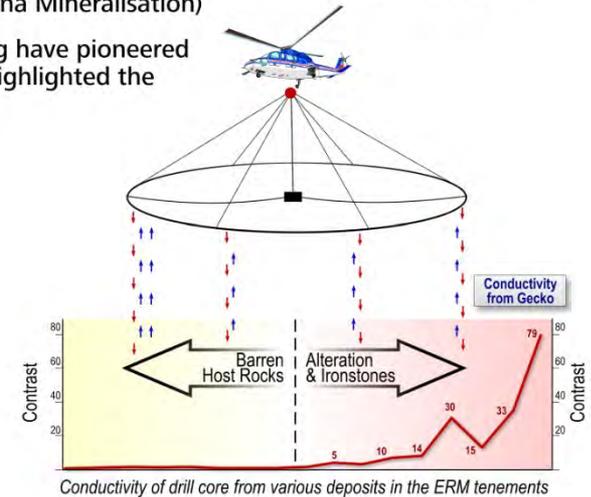
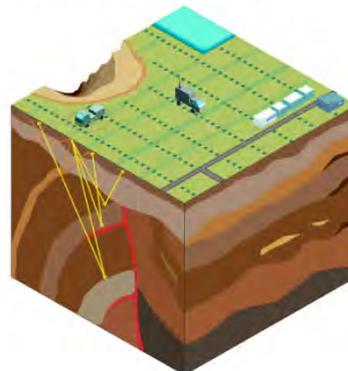
Weighted aggregation process*

*Unbiased, probability based



Advanced Detection Technology

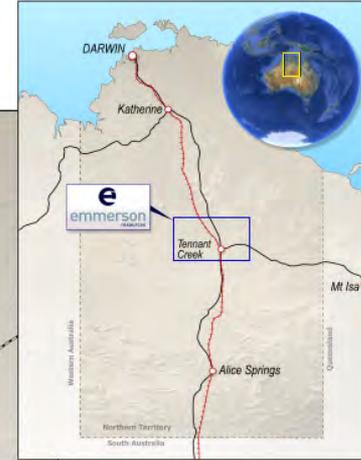
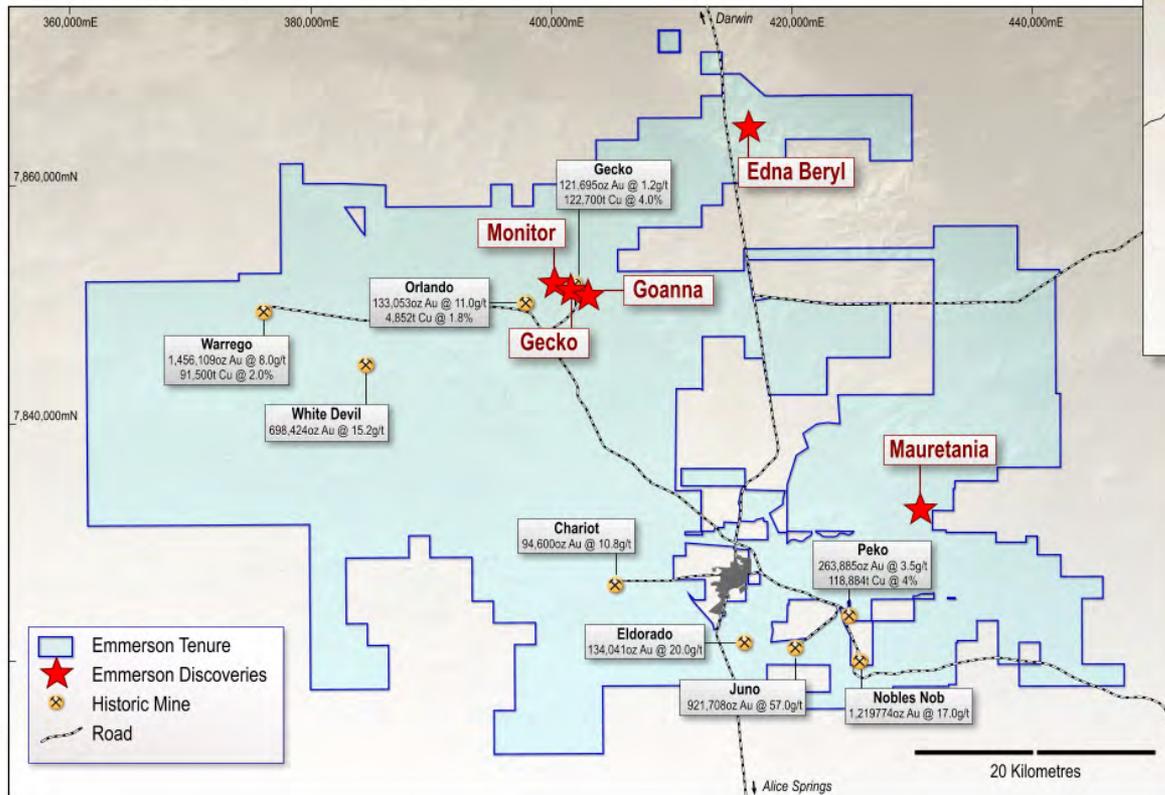
- Multiple (applicable) detection technologies increase the probability of discovery
- Emmerson have pioneered the first use of high powered, airborne electrical geophysics in Tennant Creek (and discovered the Goanna Mineralisation)
- Emmerson and JV Partner, Evolution Mining have pioneered seismic geophysics in Tennant Creek (has highlighted the Edna Beryl mineralisation)



Prediction + Detection = Discoveryand creation of shareholder value for ERM

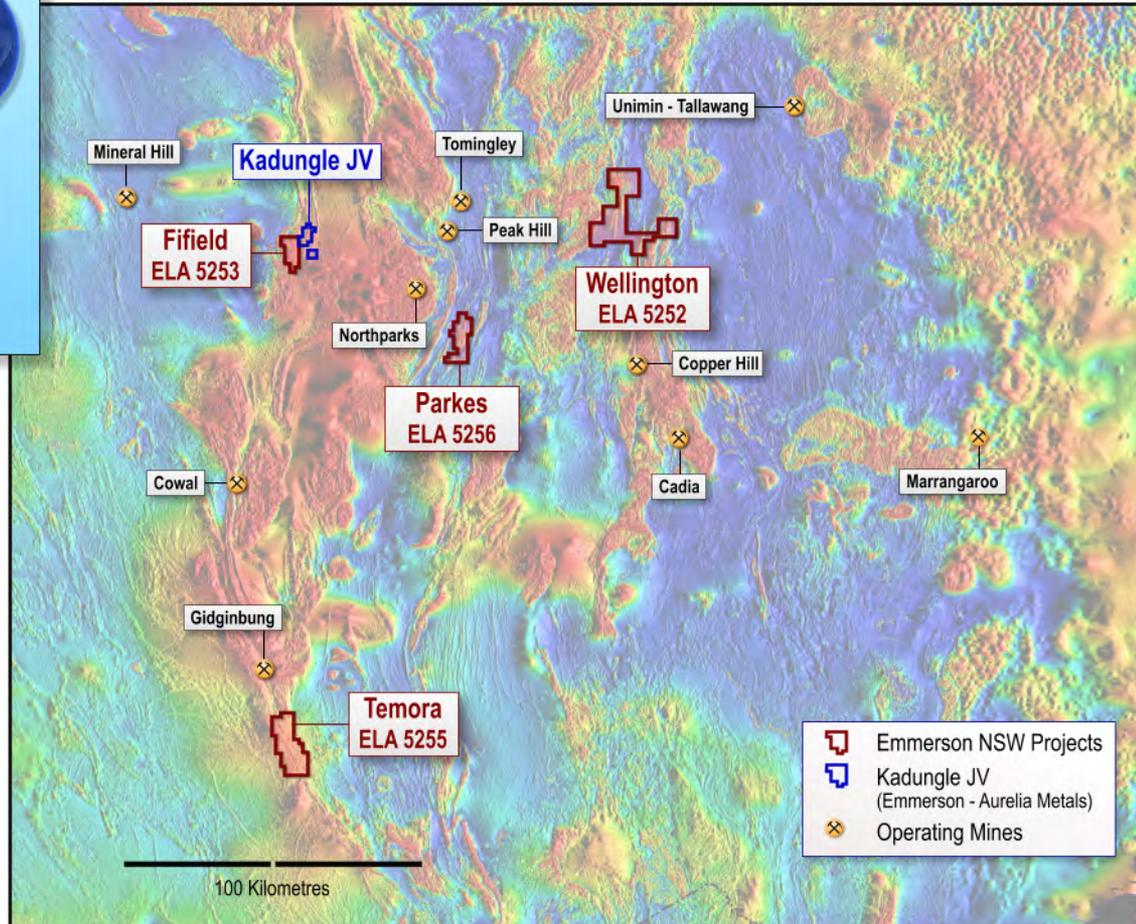
Effective Prediction and Detection = Discoveries

Tennant Creek

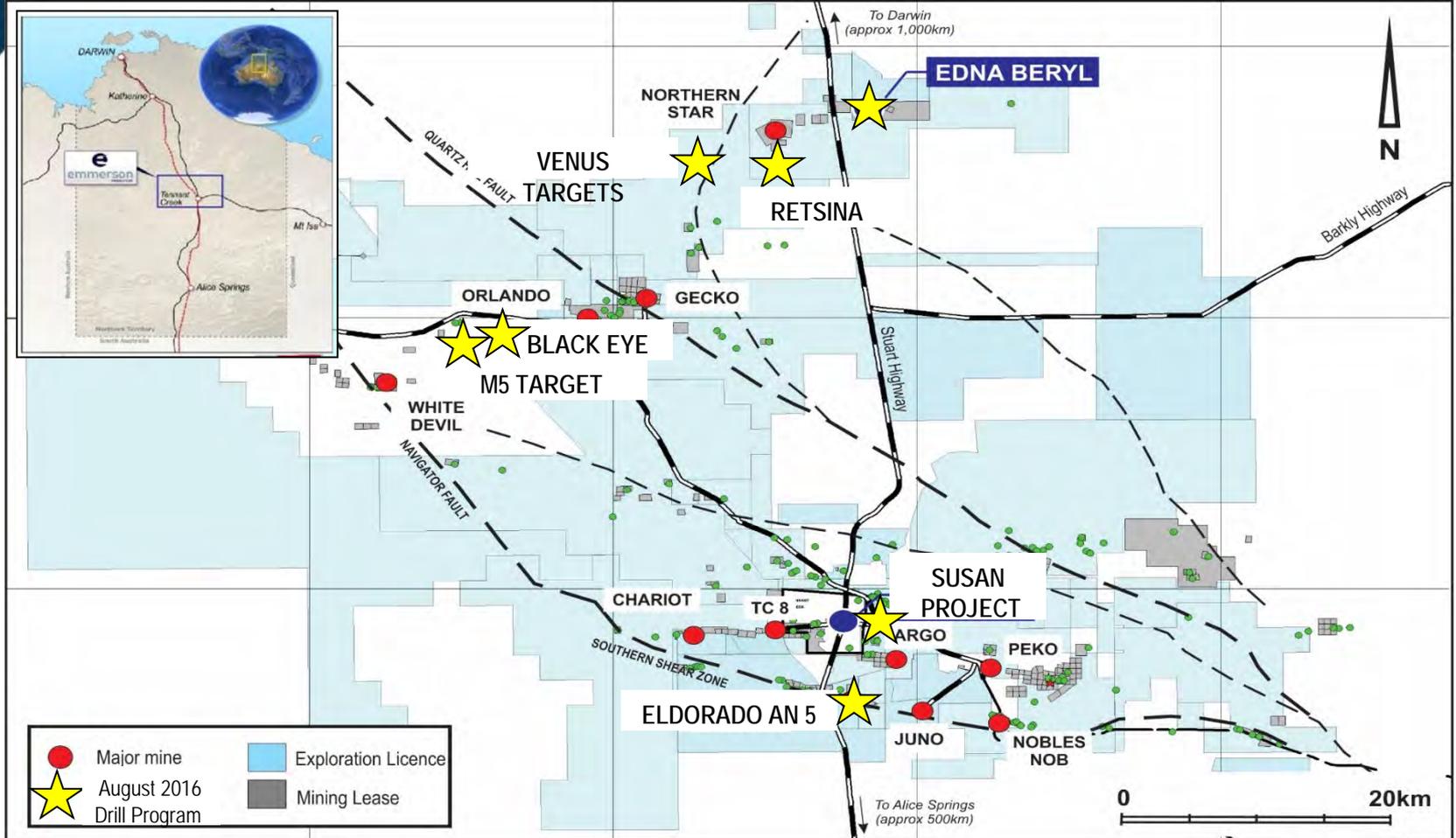


Prediction + Detection = ?and creation of shareholder value for ERM

New South Wales Projects

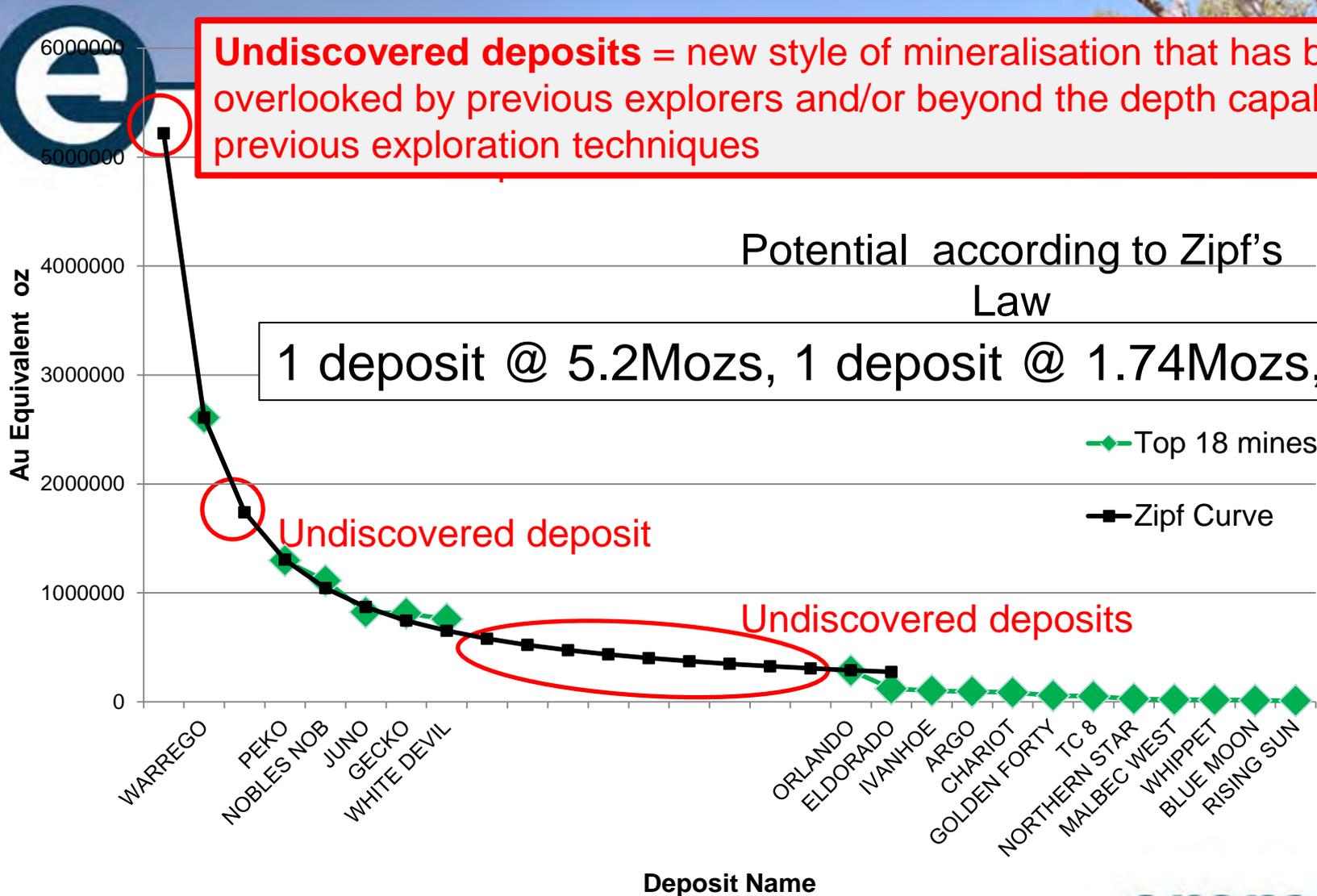


The Hunting Ground.....Tennant Creek, one of the richest historical goldfields in Australia



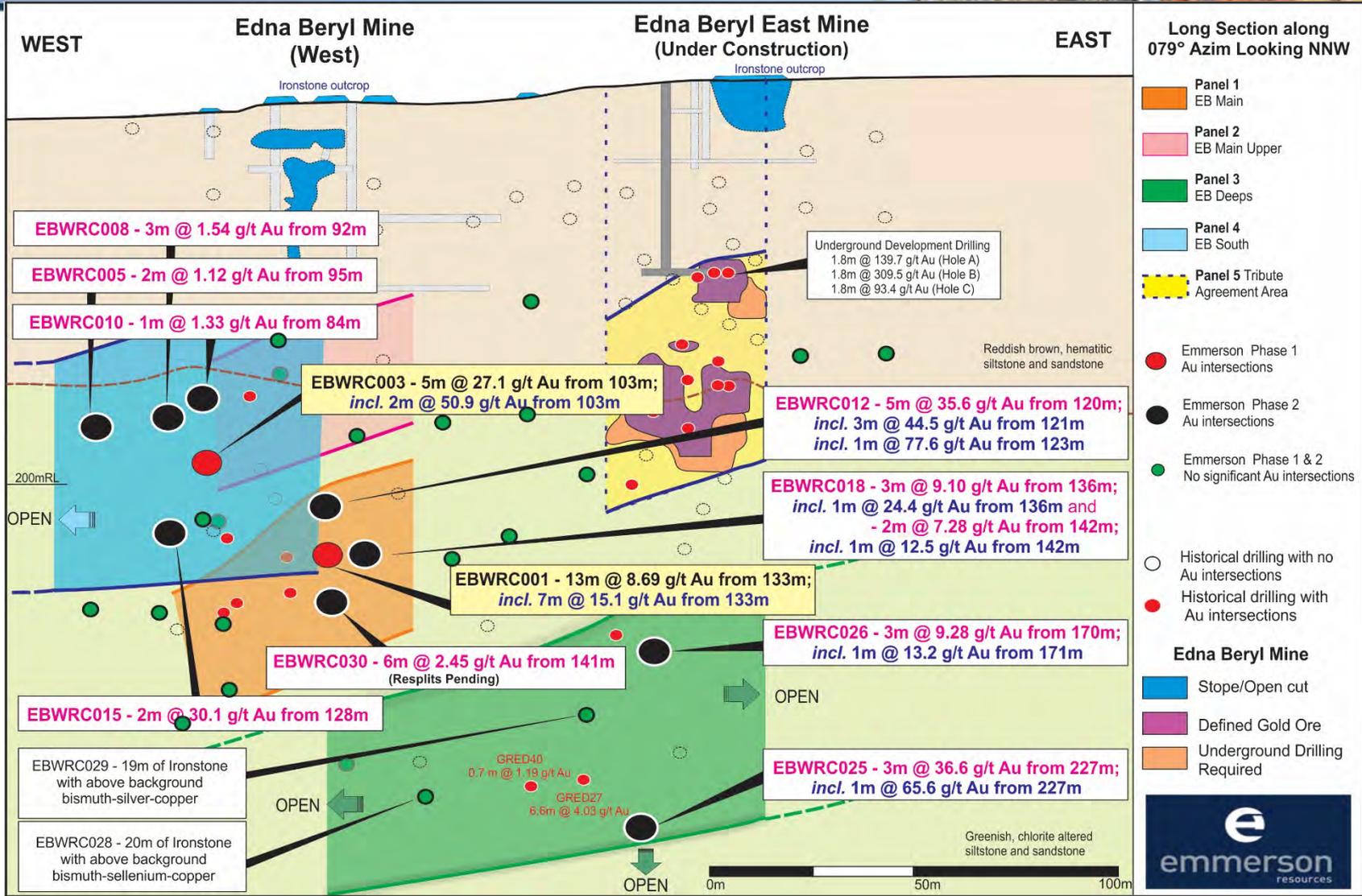
The prize.....

Undiscovered deposits = new style of mineralisation that has been overlooked by previous explorers and/or beyond the depth capability of previous exploration techniques



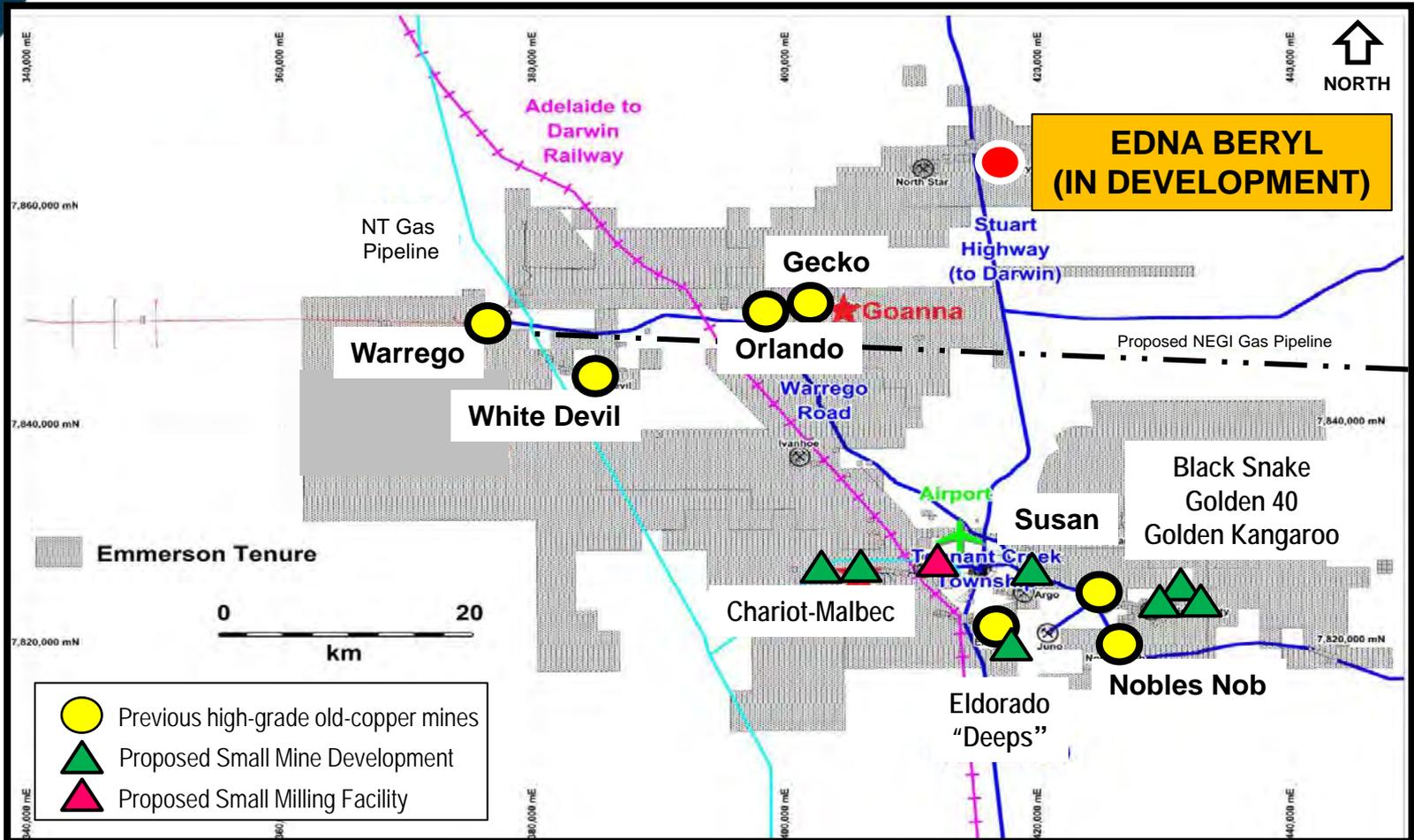
The Discovery – Edna Beryl a work in progress

ASX Announcements: 14 March, 19 May, 5 July, 2 August 2016

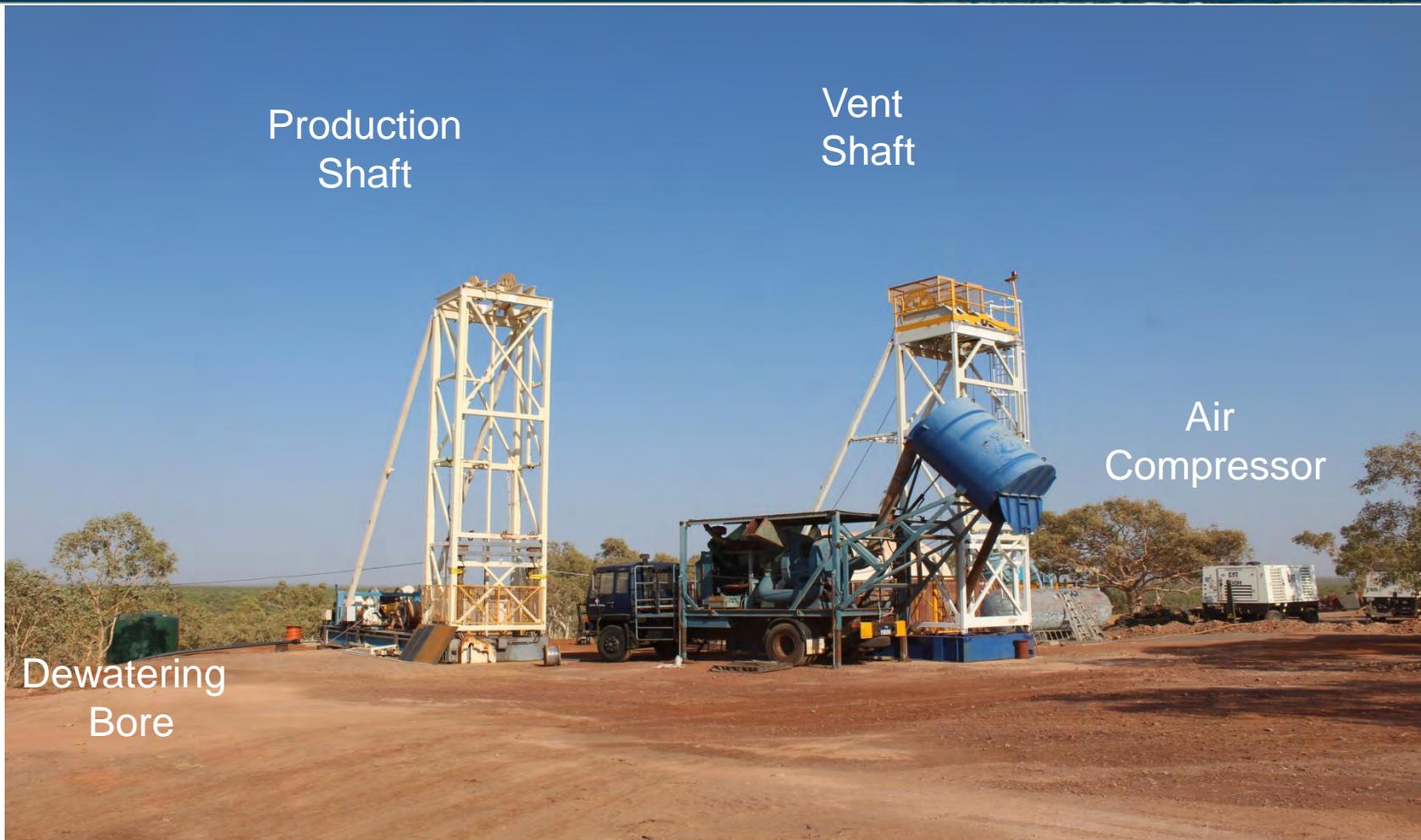


Strategy 2 - Small Mines

Risk free cash from high grade resources



Edna Beryl Development - the first “small mine”



Production Shaft

Vent Shaft

Air Compressor

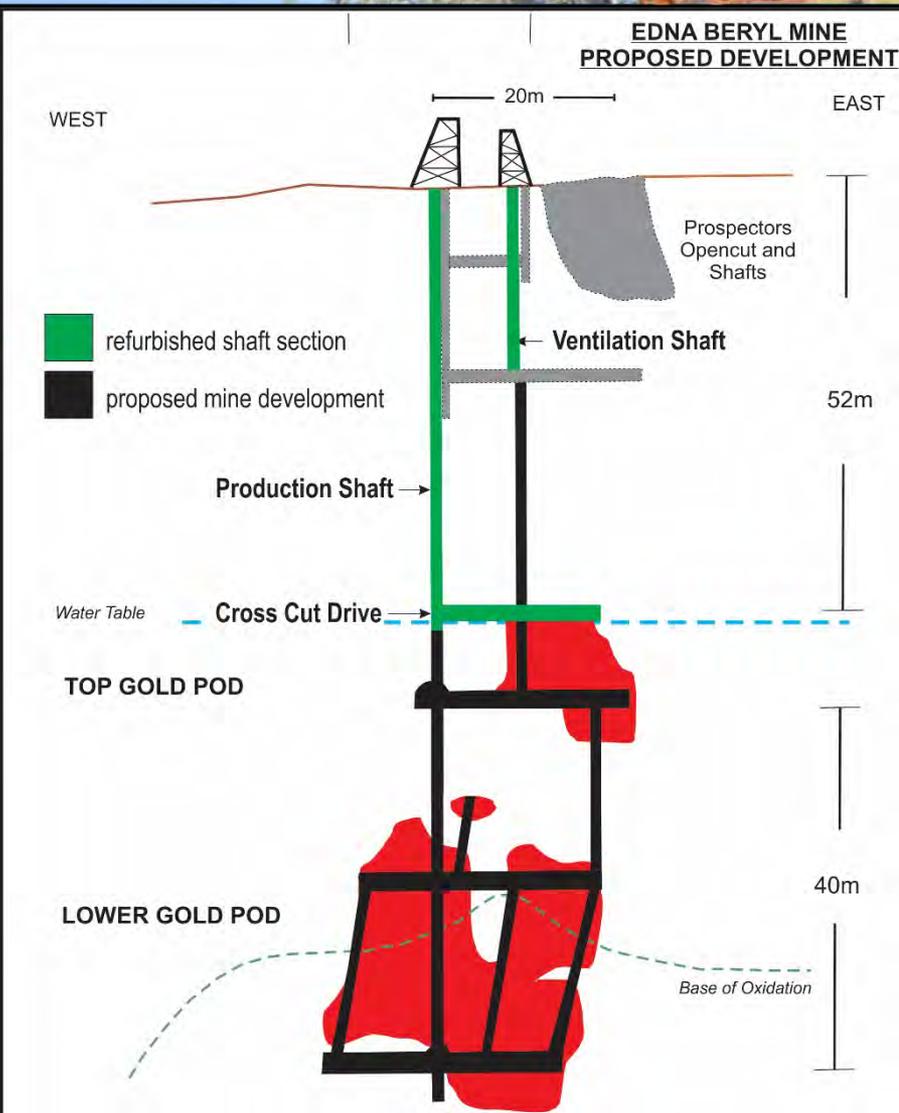
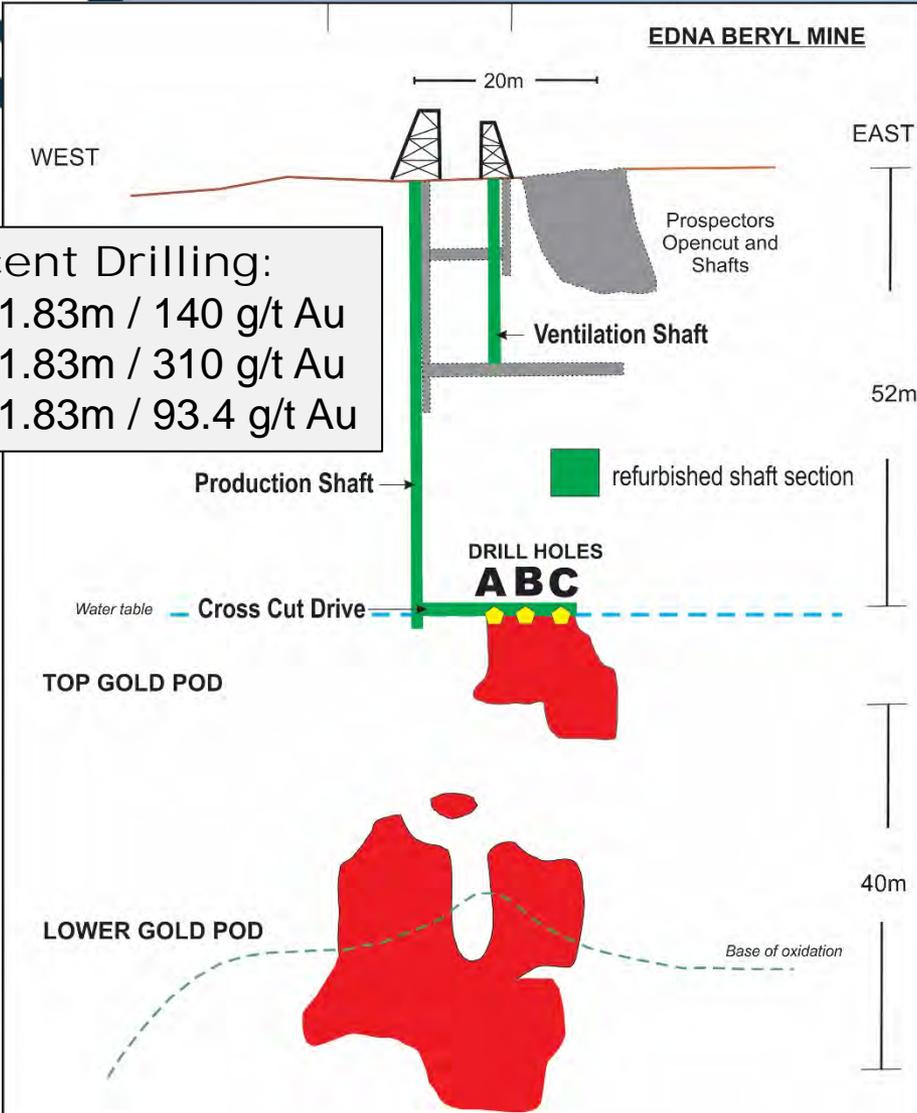
Dewatering Bore

Refurbishment

Development Plan



Recent Drilling:
 A = 1.83m / 140 g/t Au
 B = 1.83m / 310 g/t Au
 C = 1.83m / 93.4 g/t Au

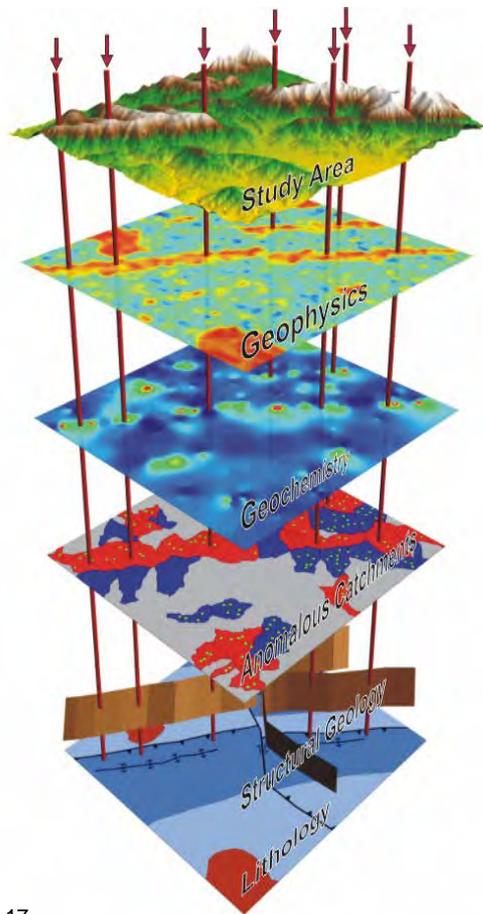


Strategy 3 –Targeting new opportunities using “big data” (alliance with Kenex)



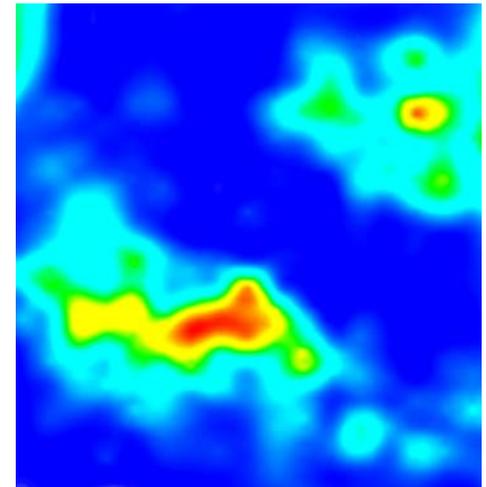
Aiming to deliver:

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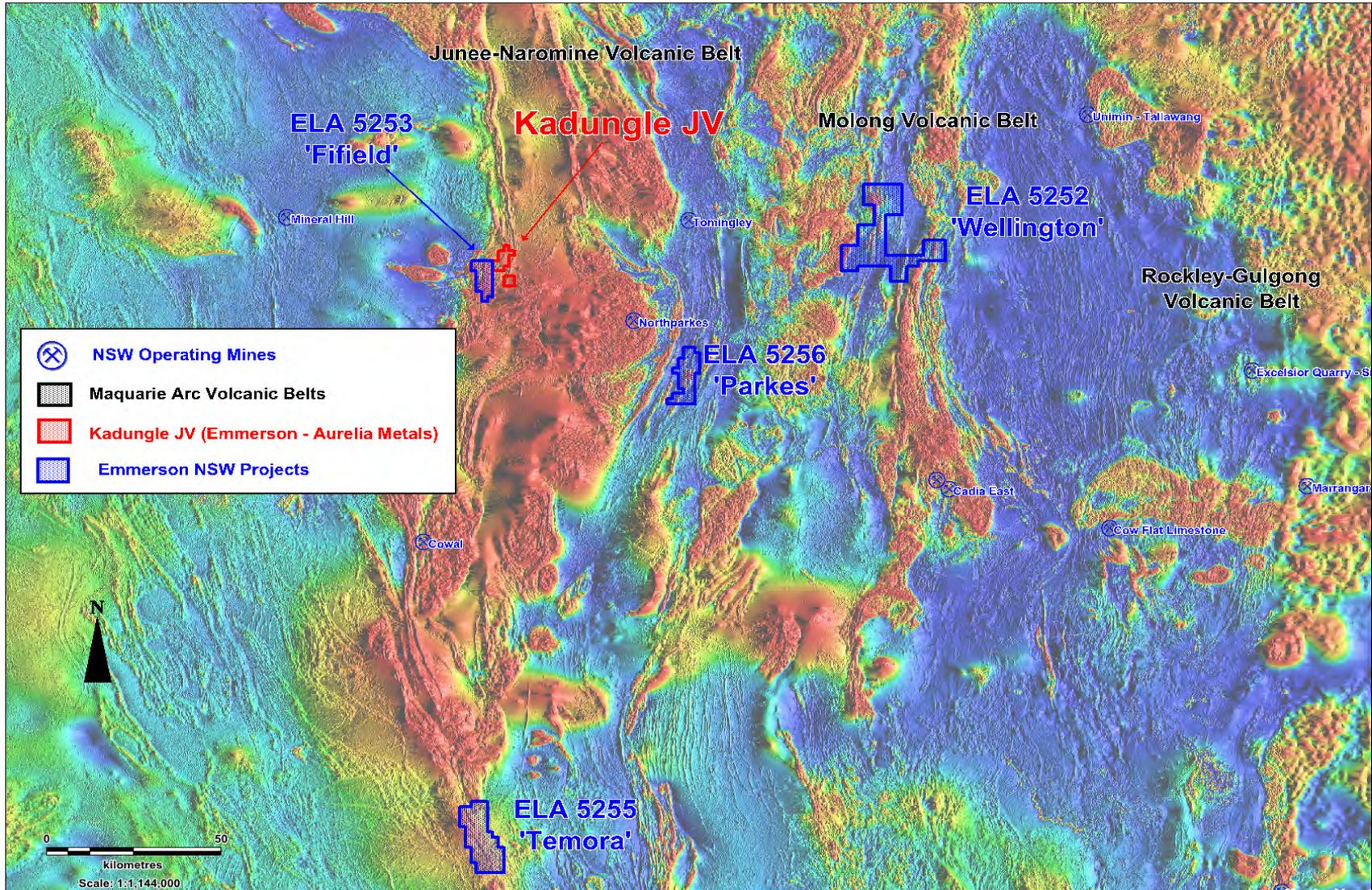
Weighted
aggregation
process*

*Unbiased,
probability based



New targets

Emmerson Projects in NSW



Summary and Conclusions



- Tennant Creek Exploration fully funded by Evolution Mining – have spent ~\$9.5m of the \$15m to earn 65% of the Tennant Project
- Next 6,500m drill program at Tennant Creek to commence in September and will initially focus on the high grade Edna Beryl and Susan plus green fields projects (strategy 1)
- Small Mines to monetise existing high grade resources and expand near mine exploration (strategy 2)
- New technology and ideas continue to drive exploration.....both in Tennant Creek (strategy 1) and identifying new gold-copper opportunities (strategy 3)
- ERM remains well funded ~\$5.0m in cash plus potential for risk free cash from small mines
- Highly leveraged to success across all strategic horizons



The Emmerson Team



Competent Person Statements



The information in this report relating to Exploration Results is based on information compiled by Mr Steve Russell, who is a Member of the Australian Institute of Geoscientists and has sufficient exploration experience which is relevant to the style of mineralization under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Russell is a full time employee of Emmerson Resources Ltd. Mr Russell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report which relates to Mineral Resources is based upon information compiled by Mr Ian Glacken, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Ian Glacken is an employee of Optiro Pty Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ian Glacken consents to the inclusion in the report of a summary based upon his information in the form and context in which it appears.

Gecko, Goanna & Orlando Mineral Resource: see details in ASX announcement "New High Grade Drill Results & Upgrade to Resource Inventory" released on 18 October 2013.

Chariot Mineral Resource: see details in ASX announcement "High Grade Chariot Gold Resource" released on 28 November 2013.

The information was first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

The gold equivalent calculation assumes a gold price of US\$1,363/oz for gold and US\$3.31/lb for copper and makes no allowance for metallurgical recoveries. The totals may not sum exactly due to rounding.