

ASX Market Announcement

Baker & McKenzie
ABN 32 266 778 912

AMP Centre
Level 27
50 Bridge Street
Sydney NSW 2000
Australia

P.O. Box R126
Royal Exchange NSW 1223
Australia

Tel: +61 2 9225 0200
Fax: +61 2 9225 1595
DX: 218 SYDNEY
www.bakermckenzie.com

Date: 13 May 2016

To: ASX Market Announcements

From: Kate Jefferson

Fax: 1300 135 638

Fax: +61 2 9225 1595

Tel: +61 2 8922 5302

Pages (w/cover):

Re: Wollongong Coal Limited (ASX: WLC) - Revised Notice of Change of Interests of Substantial Holder (Form 604) from ICICI Bank Limited

Dear Sir/Madam

We act for ICICI Bank Limited (**ICICI Bank**).

Please see enclosed a Notice of Change of Interests of Substantial Holder (Form 604) from ICICI Bank in relation to Wollongong Coal Limited.

Regards



Kate Jefferson

Partner

+61 2 8922 5302

Kate.Jefferson@bakermckenzie.com

Privacy and Confidentiality Notice

The information contained in this facsimile is intended for the named recipients only. It may contain privileged and confidential information, and if you are not an intended recipient, you must not copy, distribute or take any action in reliance on it. If you have received this facsimile in error, please notify us immediately by collect telephone call and return the original to the sender by mail. We will reimburse you for the postage.

Baker & McKenzie, an Australian Partnership, is a member of Baker & McKenzie International, a Swiss Verein.
2716707-v1\SYDDMS

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Wollongong Coal Limited

ACN/ARSN 111 244 896

1. Details of substantial holder (1)

Name ICICI Bank Limited

ACN (if applicable) N/A

There was a change in the interests of the substantial holder on:

5 / 05 / 2016

The previous notice was given to the company on

11 / 04 / 2016

The previous notice was dated

08 / 04 / 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	700,836,506	8.85%	700,836,506	7.48%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/ 05 /2016	ICICI Bank Limited	Decrease in relevant interest due to the issue of 1,452,337,412 fully paid ordinary shares in the Company to persons other than ICICI Bank Limited.	N/A	N/A	1.37%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes



6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ICICI Bank UK Plc	ICICI Bank UK Plc, One Thomas More Square, Thomas More Street, London E1W 1YN United Kingdom
ICICI Bank Limited	ICICI Bank Limited, Landmark, Race Course Circle, Vadodara 390 007 India

Signature

Sanker
Parameswaran

Capacity- Company Secretary

sign here



date 11 / 05 / 2016