

28 July 2016

QUARTERLY REPORT FOR THE PERIOD ENDING 30 JUNE 2016

- Reinstatement to the ASX following the successful acquisition of Yojee Limited
- Successful completion of \$3.2 million capital raising and introduction of new board and management team
- Registration of 15,522 vehicles to Yojee network in South East Asia
- Strategic partnership with Thailand's Nation Multimedia Group significantly enhances Yojee's capabilities in A\$3.9 billion e-commerce industry

Yojee Limited (ASX: YOJ), a pioneering platform technology company delivering powerful logistics and supply chain management capabilities via its' proprietary blockchain enabled software to the South East Asian region, is pleased to provide the following commentary regarding its activities during the three months ended 30 June 2016.

Delivering the Yojee Technology Platform

Development of the unique Yojee technology platform is progressing well with the first pilot program scheduled for the third quarter of the 2016 calendar year. In addition, the launch of the vehicle based fleet management and optimisation software and white label services is expected in the fourth quarter. The official Collaborative Economy platform launch is scheduled for the first quarter of the 2017 calendar year.

The first version release of the Cloud Intelligence Platform (CIP) is a distributed job and itinerary management system that serves to maximise the utilisation of assets for logistics companies. It enables companies who cannot complete the job request to push the delivery to the CIP for a partner to complete the job through intelligent algorithms, delivering great customer service as well as saving time and money.

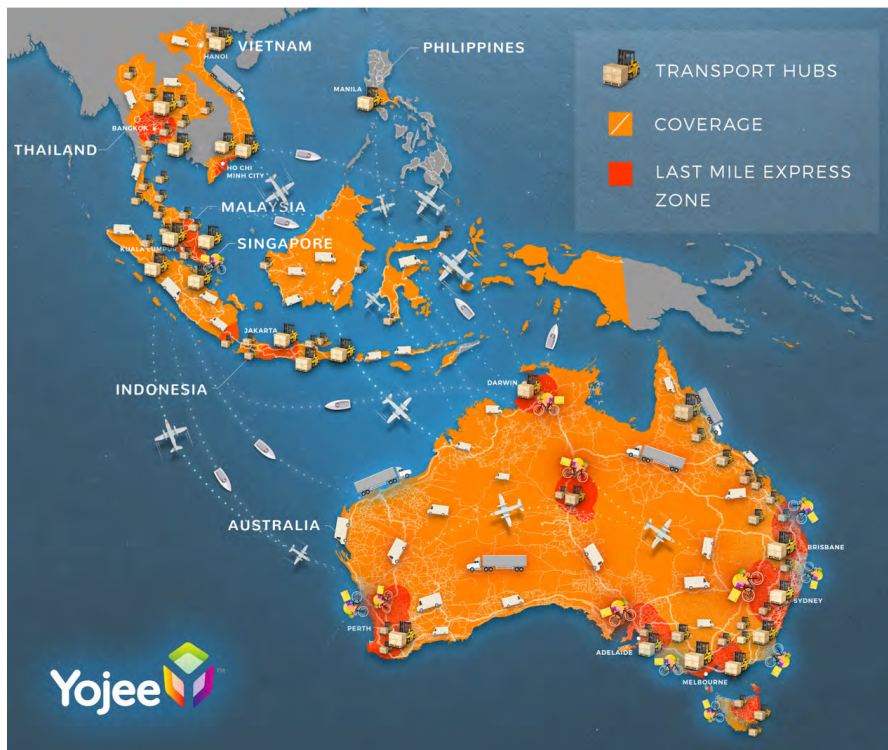
Yojee anticipates it will commence pilot programs for its long haul and last mile logistics system in the coming weeks. The company is currently in advanced discussions with several local Singaporean companies to participate in these initial pilot programs. Following the successful completion of the pilot programs, Yojee plans to expand its pilot program by adding additional companies from around the South East Asian region, in readiness for a prompt commercial release.

Yojee anticipates the initial pilot of the first version of the customer app in the fourth quarter of 2016. This will provide a very user-friendly interface for customers to request deliveries including arranging pickup and delivery, and delivery from third parties.

Growing Yojee Network Partner Registrations

Yojee has registered 15,522 vehicles within its network and established 229 transport hubs (logistics warehouses) across Australia and the South East Asia region during the first half of 2016.

Deliver capabilities (highlighted in orange and express zones in red) to over 450 million people



In Australia, the company has recently registered three national carriers that will provide broad delivery coverage across the country, adding to a further 25 companies that will serve to deliver wharf cartage, line haul and last mile delivery services. Approximately 5,182 registered vehicles and 103 warehouses will provide services to all Australian states.

In South East Asia, Yojee has partners in six countries, including Singapore, Malaysia, Indonesia, Thailand, Philippines and Vietnam. This is supported by 10,340 vehicles and 126 transport hubs that provide long haul and last mile services, cross docking services, warehousing and inventory management, and time sensitive services. Additional partnership highlights include:

- In Vietnam, Yojee has partnered with industry leader AhaMove. AhaMove completes 4,000 deliveries a day throughout Vietnam.
- EHLeet Sdn. Bhd, which offers comprehensive land transportation services across the Malaysian Peninsula with a focus in the state of Selangor. Ehleet's 21 prime movers, 100 trailers and four side loaders along with being a 24 hour a day operations enable great flexibility and more 'on demand' capacity for Yojee customers. Ehleet also has three acres of container yard to accommodate 100 containers to support Yojee's regional freight movement plan and participation in Malaysia's US\$64.7 billion dollar logistics market.
- Malaysia-based TW Haulier Sdn. Bhd, which provides standard and refrigerated transportation services for its customers across Malaysia. TW Haulier is a great strategic partner for Yojee as it is very experienced in food transportation, and is already providing logistics services for one of the world's largest fast food companies. It provides a huge opportunity for inbound and out bound food movements from and to Malaysia where food

imports equate to US\$11.2 billion per year, and a further US\$6.7 billion is processed for export.

- Joint Express Transport (JET) is a tech enabled company offering rapid transportation services and courier services across greater Jakarta, Indonesia. JET's capabilities allow Yojee to offer express door-to-door deliveries of items of all sizes through JET's 700-strong vehicle fleet of private vehicles, pickup trucks and box trucks. This strong capability puts Yojee in a leading position in Indonesia where the logistics market size is US\$124 billion.
- In Thailand, Yojee has partnered with Thailand's largest media company, Nation Multimedia Group (NML). The NML partnership allows Yojee to open up valuable cross-border e-commerce opportunities and the ability to enhance marketing capability and fleet utilisation.

Corporate Update

During the quarter, Yojee was reinstated to Official Quotation on the ASX, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules. As part of its compliance, the Company successfully completed a \$3.2 million capital raising, confirming the markets' interest and confidence in the commercialisation of its technology platform.

The Company appointed Mr. Mathew Walker as Chairman and Mr. Ed Clarke as Managing Director during the quarter.

For further information, please contact:

Investors

Ed Clarke

Managing Director

M: +61 8 6489 1600

E: ed@yojee.com.au

Media

Georgie Morell

Media & Communications, Market Eye

M: +61 438 008 383

E: georgie.morell@marketeye.com.au

About Yojee Limited

Yojee Limited (ASX: YOJ), a new, future ready platform technology company developing and launching powerful logistics and supply chain management capabilities via its' world class block chain secured software and expansive partner network to the South East Asian region.

www.sendyojee.com