

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

China Integrated Media Corporation Limited

ABN

98 132 653 948

Quarter ended ("current quarter")

30 June 2016

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A	Year to date (6 months) \$A
1.1	Receipts from customers	1,667,720	2,970,692
1.2	Payments for (a) staff costs	(607,609)	(1,335,943)
	(b) advertising and	-	-
	marketing		
	(c) research and	-	-
	development		
	(d) leased assets	-	-
	(e) other working capital	(2,077,250)	(4,107,935)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	1,964	2,038
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
Net operating cash flows		(1,015,175)	(2,471,148)

+ See chapter 19 for defined terms.

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	Current quarter \$A	Year to date (6 months) \$A
1.8 Net operating cash flows (carried forward)	(1,015,175)	(2,471,148)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(105,945)	(144,294)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	(70,137)	(214,133)
1.12 Loans repaid by other entities	-	-
1.13 Other (Cash of subsidiaries acquired)	-	-
Net investing cash flows	(176,082)	(358,427)
1.14 Total operating and investing cash flows	(1,191,257)	(2,829,575)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	706,771	706,771
1.18 Repayment of borrowings	(77,946)	(658,510)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
Net financing cash flows	628,825	48,261
Net increase (decrease) in cash held	(562,432)	(2,781,314)
1.21 Cash at beginning of quarter/year to date	4,453,904	6,883,196
1.22 Exchange rate adjustments to item 1.20	(14,052)	(224,462)
1.23 Cash at end of quarter	3,877,420	3,877,420

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A
1.24	Aggregate amount of payments to the parties included in item 1.2	6,000
1.25	Aggregate amount of loans to the parties included in item 1.11	Nil
1.26	Explanation necessary for an understanding of the transactions	
	Payment of director's fees	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A	Amount used \$A
3.1 Loan facilities	Nil	Nil
3.2 Credit standby arrangements	Nil	Nil

+ See chapter 19 for defined terms.

