

ASX Market Announcement

26 April 2016

RIGHTS ISSUE SHORTFALL

On 14 March 2016, Regalpoint Resources Limited (**Company** or ASX:**RGU**) announced a renounceable offer to eligible shareholders pursuant to a prospectus dated 16 March 2016, on the basis of three (3) new shares (**New Shares**) for every one (1) share held by shareholders at an issue price of \$0.01 per New Share to raise approximately \$2,028,158 before costs, together with one (1) free attaching option (**Attaching Option**) for every two (2) New Shares issued (**Rights Issue**). The Attaching Options are exercisable at \$0.02 each on or before 30 September 2018.

The Rights Issue closed on 18 April 2016. Subscription results are as follows:

	Shares	Attaching Options
Maximum number of New Shares and Attaching Options offered under the Rights Issue	202,815,840	101,407,928
New Shares and Attaching Options subscribed for and issued pursuant to entitlements	86,201,046	43,100,523
New Shares and Attaching Options subscribed for and issued pursuant to shortfall applications	116,614,794	58,307,397
New Shares and Attaching Options not applied for	-	-

The listed securities on issue after the Rights Issue are:

Fully paid ordinary shares 270,421,120

Options exercisable at \$0.02 by 30 September 2018 101,407,928

An ASX Appendix 3B in respect of the New Shares and Attaching Options was announced on 15 March 2016, and an updated Appendix 3B was announced on 26 April 2016 to account for the rounding of entitlements with respect to the Attaching Options. The additional information required by that Appendix 3B is set out on the following pages.

Top 20 Option holders and Distribution Schedule

TWENTY LARGEST HOLDERS OF OPTIONS EXPIRING 30 SEPTEMBER 2018

Number	Option holder	Number of Options	Percentage of Options
1	Transcontinental Investments Pty Ltd	25,811,973	25.45%
2	Chesapeake Capital Ltd	13,415,104	13.23%
3	Rigi Investments Pty Limited	7,703,519	7.60%
4	Deket Pty. Limited	5,708,690	5.63%
5	Tenalga Pty Ltd	2,875,000	2.84%
6	Cheetah Holdings Pty Ltd	2,874,894	2.83%
7	Cornela Pty. Ltd.	2,874,894	2.83%
8	Wallcliffe Cottages Pty Ltd	2,874,894	2.83%
9	McGill, Murray J and S.A.	2,874,894	2.83%
10	Jasper Hill Resources Pty Ltd	2,874,894	2.83%
11	T. T. Nicholls Pty Ltd	2,874,894	2.83%
12	Tecca Pty Ltd	2,874,894	2.83%
13	Kahala Holdings Pty Ltd	2,299,915	2.27%
14	Alderhaus Pty. Ltd.	2,299,915	2.27%
15	M & K Korkidas Pty Ltd	2,116,493	2.09%
16	Goldsmith Group Pty Ltd	2,012,426	1.98%
17	Arredo Pty Ltd	2,000,000	1.97%
18	Hay, Trevor Neil	1,477,179	1.46%
19	Occasio Holdings Pty Ltd	1,437,447	1.42%
20	S & J Stone Pty Ltd	1,363,811	1.34%
		90,645,730	89.36%

DISTRIBUTION SCHEDULE OF OPTIONS EXPIRING 30 SEPTEMBER 2018

1 – 1,000	Nil
1,001 – 5,000	Nil
5,001 – 10,000	2
10,001 – 100,000	14
101,000 and over	42
Total number of holders	58

Top 20 Shareholders and Distribution Schedule

TWENTY LARGEST HOLDERS OF SHARES

Number	Shareholder	Number of Shares	Percentage of Shares
1	Transcontinental Investments Pty Ltd	68,831,928	25.45%
2	Chesapeake Capital Ltd	26,830,207	9.92%
3	Rigi Investments Pty Limited	15,407,038	5.70%
4	Deket Pty. Limited	11,417,379	4.22%
5	Tenalga Pty Ltd	10,289,460	3.80%
6	Katana Equity Pty Ltd	8,261,275	3.05%
7	T. T. Nicholls Pty Ltd	8,032,287	2.97%
8	Jasper Hill Resources Pty Ltd	6,697,288	2.48%
9	McGill, Murray J and S.A.	6,067,034	2.24%
10	Bedford Investments Pty Ltd	6,055,551	2.24%
11	Cornela Pty. Ltd.	5,987,287	2.21%
12	M & K Korkidas Pty Ltd	5,898,980	2.18%
13	Cheetah Holdings Pty Ltd	5,749,787	2.13%
14	Wallcliffe Cottages Pty Ltd	5,749,787	2.13%
15	Tecca Pty Ltd	5,749,787	2.13%
16	Arredo Pty Ltd	5,000,000	1.85%
17	Kahala Holdings Pty Ltd	4,599,830	1.70%
18	Alderhaus Pty. Ltd.	4,599,830	1.70%
19	Talex Investments Pty Ltd	4,290,000	1.59%
20	Goldsmith Group Pty Ltd	4,024,851	1.49%
		219,539,586	81.18%

DISTRIBUTION SCHEDULE OF SHARES

1 – 1,000	7
1,001 – 5,000	4
5,001 – 10,000	59
10,001 – 100,000	133
101,000 and over	79
Total number of holders	282

****ENDS****

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