



**BRIDGE GLOBAL**  
CAPITAL MANAGEMENT LIMITED

ABN 29 133 256 603

**29 April 2016**

Australian Stock Exchange  
Level 40, Central Park  
152 – 158 St Georges terrace,  
Perth, WA. 6000.

## **SFC APPROVAL GRANTED**

We are pleased to report that the Securities and Futures Commission have today approved Bridge Global Capital Management Limited's ("BGC") application to acquire 100% of the shares of MEJority Securities Limited of Hong Kong.

On this basis BGC will move to settlement of the transaction on next Friday, 6 May 2016.

The consideration of the transaction is through the issue of US\$1,200,000 worth of shares. The Shares to be issued will be based on the volume weighted average price (VWAP) 10 days prior to the Meeting date to approve the transaction, calculated together with the exchange rate based on an average through the same VWAP period.

This calculation result in a share issue of 18,857,547 shares at a VWAP calculated price of \$0.089 and a US\$:A\$ exchange rate of 0.715.

The principal of MEJority Securities Limited, Mr. Mark Chew, will also enter into a 3 year employment contract as part of the settlement procedures. This will include non-compete provisions.

Once settlement has been concluded, BGC will change its name, as approved by shareholders, to Mejority Capital Limited.

MEJority is a licensed Hong Kong Exchange equities trading participant (ID B01950). It operates both proprietary and agency trading under Type 1 and 4 Licences issued by the Securities and Futures Commission of Hong Kong. It plans to also obtain a Type 9 Licence so that it would then be able to operate as a stockbroker, financial adviser and funds management.

Level 2, Suite 9, 389 Oxford Street,  
Mt Hawthorn, WA 6016  
Ph: +618 9381 4108 Fax: + 618 9380 6761



It has been operating for approximately 4 years offering equities trading solutions for investment houses, fund managers, wholesale investors and external trading firms in Hong Kong.

It currently has 8 salaried staff and operates offices in Hong Kong Central and Wan Chai. MEJority currently enjoys consistent revenue from its core activities, and has seen consistent growth in trading turnover.

The completion of this acquisition is the first step in the Company's plans to set up a multi-jurisdictional trading platform in Hong Kong that would provide clients with access to China, and in the reverse, future Chinese clients with access to Australian investment opportunities.

**End**