

CHANGE OF COMPANY SECRETARY AND REGISTERED OFFICE

1st April 2016

Change of Company Secretary

The Company advises that Mr. Trent Franklin has joined Ochre Group Holdings Limited ("OGH" or "The Company") in the position of Company Secretary, effective today.

Mr. Franklin replaces Mr. Vaz Hovanessian, who has provided close to two decades of service to the Company in various roles, including Executive Chairman, Director, Company Secretary and CFO.

Trent holds qualifications in Finance, Financial Planning and Insurance Broking. He has a Bachelor of Science (Geology/Geophysics) from the University of Sydney and is a Graduate of the Australian Institute of Company Directors. Trent competed in the 2004 and 2008 Olympics as Vice Captain of Australia's Water Polo team. He has also served as a director on the Board of Australian Olympic Committee Inc.

Ochre would like to welcome Trent to the Company and thanks Mr. Hovanessian for the significant service provided over many years and wishes him the best in his future endeavours.

Change of Registered Office ,Principal place of Business and Mailing Address

In line with the change of Company Secretary, OGH also advises that it has relocated its Head Office. The new contact details are as follows:

Registered Office and Principal Place of Business

Level 11
52 Phillip Street,
Sydney, NSW, 2000

Mailing Address

GPO BOX 225
Sydney, NSW 2001

**BY AUTHORITY OF THE BOARD
OCHRE GROUP HOLDINGD LIMITED**