

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme

UNITY PACIFIC LIMITED

ACN/ARSN

110 831 288

1. Details of substantial holder(s)

Name

ACN/ARSN (if applicable)

JEEMOND CAPITAL PTY LTD; M CAP PTY LTD;
LOCHINVAR PASTORAL COMPANY PTY LTD &
CA. MORTONThe holder ceased to be a
substantial holder on

12/9/2016

The previous notice was given to the company on

29/2013

The previous notice was dated

29/2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
SEE ANNEXURE 'A'					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE 'A'	

Signature

print name CHRISTOPHER. A. MORTON capacity DIRECTOR

sign here



date 13/9/2016

Annexure 'A'**1. Details of Substantial Holder**

Name: Jesmond Capital Pty Ltd atf Lochmort Family Trust
ACN: 130 396 735

Name: mCap Pty Ltd atf Frandola Family Account
ACN: 132 563 903

Name: Lochinvar Pastoral Company Pty Ltd atf CA Morton Super Fund A/c
ACN: 010 641 102

Christopher Arthur Morton

2. Changes in relevant interests

Date of change	Person whose Relevant Interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
<u>12/09/2016</u>	Jesmond Capital Pty Ltd <Lochmort Family A/C>	Acceptance of offer made under Sentinel Security Investments Limited (Sentinel Investments) off-market takeover bid for all of the fully paid stapled securities in UPF on the terms and conditions set out in Sentinel Security Investments Limited Bidder's Statement dated 6 September 2016 (Bidder's Statement) (the Offer)	The Offer consideration as set out in the Bidder's Statement	687,500 fully paid ordinary	687,500
<u>12/09/2016</u>	mCap Pty Ltd <The Frandola Family A/C>	Acceptance of offer made under Sentinel Security Investments Limited (Sentinel Investments) off-market takeover bid for all of the fully paid stapled securities in UPF on the terms and conditions set out in Sentinel Security Investments Limited Bidder's Statement dated 6 September 2016 (Bidder's Statement) (the Offer)	The Offer consideration as set out in the Bidder's Statement	3,461,596 fully paid ordinary	3,461,596
<u>12/09/2016</u>	Lochinvar Pastoral Company Pty Ltd <CA Morton Super Fund A/C>	Acceptance of offer made under Sentinel Security Investments Limited (Sentinel Investments) off-market takeover bid for all of the fully paid stapled securities in UPF on the terms and conditions set out in Sentinel Security Investments Limited Bidder's Statement dated 6 September 2016 (Bidder's Statement) (the Offer)	The Offer consideration as set out in the Bidder's Statement	5,608,624 fully paid ordinary	5,608,624
<u>12/09/2016</u>	Christopher Arthur Morton	Having 100% Interest in Jesmond Capital Pty Ltd <Lochmort Family A/C>	N/A	687,500 fully paid ordinary	687,500
<u>12/09/2016</u>		Having 50% Interest in Lochinvar Pastoral Company Pty Ltd <CA Morton Super Fund A/C>	N/A	3,461,596 fully paid ordinary	3,461,596
<u>12/09/2016</u>		Having 100% interest in mCap Pty Ltd <The Frandola Family A/C>	N/A	5,608,624 fully paid ordinary	5,608,624

4. Addresses

Jesmond Capital Pty Ltd <Lochmort Family A/C>	GPO Box 2227, Brisbane Qld 4001
mCap Pty Ltd <The Francola Family A/C>	GPO Box 2227, Brisbane Qld 4001
Lochinvar Pastoral Company Pty Ltd <CA Morton Super Fund A/C>	GPO Box 2227, Brisbane Qld 4001
Christopher Arthur Morton	GPO Box 2227, Brisbane Qld 4001

This is Annexure 'A' of two pages referred to in Form 605 of one page referred to in Form 605 of Notice of ceasing to be a substantial holder.

Signed *13 SEPTEMBER, 2016*



Christopher Arthur Morton

13/09/2016