



The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000
By E-Lodgement

03 October 2016

Successful completion of Convertible Note raising \$1.35m and Notice of Annual General Meeting – Date, Time & Location

Disruptive Investment Group Limited (ASX: DVI) ("**Company**" or "**DVI**") operator of iBuyNew.com.au ("**IBN**" or "**iBuyNew**"), today announced the successful completion of a capital raising, with funds received to raise a total of \$1.35 million (before costs) via the issuance of 75,000,005 convertible notes at an issue price of \$0.018 per note to new and existing institutional and sophisticated investors. Each convertible note can be converted into a new DVI share at a conversion price of \$0.018 per share at any time within the next 2 years. The convertible notes will be issued pursuant to DVI's existing placement capacity under Listing Rule 7.1.

DVI is also pleased to announce it has commenced due diligence on Nyko Property and is progressing in line with expectations, however the proposed acquisition remains subject to final documentation and the satisfaction of various conditions precedent.

Annual General Meeting 2016

The Board of DVI is pleased to invite shareholders to attend the 2016 Annual General Meeting. The Notice of Annual General Meeting/Proxy form and Independent Expert's Report ("**IER**") can be accessed on the company's website <http://disruptive.net.au/>.

Date: Monday, 31 October 2016

Time: Commencing 10.00am (AEDT)

Venue: Suite 2302, Level 23, 100 Miller Street, North Sydney, NSW 2060

Further inquiries:

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About DVI

Disruptive Investment Group Limited operates iBuyNew.com.au, a leading Australian online marketplace that helps buyers find, compare and buy new property.

iBuyNew.com.au is where Australians go to buy new property. The platform allows prospective buyers to compare, review and buy more than 3,500 listings across 150+ developments, as well as a range of new house and land packages. A highly experienced iBuyNew consultant is available to provide guidance and clarity.

DVI has a highly experienced Board and management team that has a history in technology, corporate finance and sales, which it applies to increase the growth and profitability of its investments. The Board is committed to providing management with the assistance and contacts required, in order to take their businesses to the next level.