

15 September 2016

Manager Announcements  
Company Announcements Office  
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### **SALE OF SHARES BY DIRECTOR**

The board of Regis Resources Ltd advises that Mr Paul Thomas has sold 899,225 Regis shares at a price of \$3.77 per share.

The shares were recently issued to Mr Thomas as the result of the vesting and conversion of employee options granted in his remuneration package on joining Regis 2.5 years ago. Mr Thomas advised the board that the sale was completed largely to provide for the taxation liabilities payable as a result of the vesting of the employee options.

A Change of Director's Interest Notice (Appendix 3Y) is attached.

Yours sincerely  
**Regis Resources Limited**



Kim Massey  
Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Regis Resources Limited</b>
<b>ABN</b>	<b>28 009 174 761</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Paul Thomas
<b>Date of last notice</b>	16 November 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	13 <sup>th</sup> September 2016
<b>No. of securities held prior to change</b>	1,500,000 unlisted options (exercisable at \$1.55 per share on or before 11 September 2017).  500,000 unlisted options (exercisable at \$1.40 per share on or before 11 August 2019).
<b>Class</b>	Fully paid ordinary shares upon the conversion of unlisted options using the Company's cashless exercise facility.
<b>Number acquired</b>	nil
<b>Number disposed</b>	899,225 ordinary fully paid shares upon the conversion of 1,500,000 options using the Company's cashless exercise facility.

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+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$3.77 per share
<b>No. of securities held after change</b>	500,000 unlisted options (exercisable at \$1.40 per share on or before 11 August 2019).
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

+ See chapter 19 for defined terms.