

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX:ABU**

10 June 2016

Employee Share Scheme buy-back complete

ABM Resources NL ("ABM" or "the Company") advises that it finalized the buy-back of shares under the terms of an employee share scheme as advised on 27 May 2016. The shares have been subsequently cancelled reducing the total number of shares on issue to 375,157,803. In accordance with Listing Rule 3.8A, please find also attached a copy of the latest ASIC Form 484.

The shares have been recovered from former directors of the Company in order to offset loans that were provided to the former directors to acquire the shares through the employee share scheme. Accordingly, the buy-back did not involve any transfer of cash.

Signed



Jutta Zimmermann
Company Secretary



Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
ABM Resources NL	58 009 127 020

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	1,733,334
3	Total consideration paid or payable for the shares/units	\$624,000.24
4	If buy-back is an on-market buy-back - highest and lowest price paid	

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

Date: 10 June 2016.

Print name: Jutta Zimmermann

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Change to company details

Company details

Company name

ABM RESOURCES NL

Australian Company Number (ACN)

009 127 020

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Jutta Monika ZIMMERMANN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Jutta Monika ZIMMERMANN

Capacity

Secretary

Signature

Date signed

10-06-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1733334	624000.24	

Earliest Date of
cancellation

10-06-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	375157803	225971510.56	0.00

Earliest date of
change

10-06-2016