



MARKET RELEASE

29 June 2016

Metalicity Limited

TRADING HALT

The securities of Metalicity Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 4 July 2016 or when the announcement is released to the market.

Security Code: MCT

Ben Tippet

Adviser, Listings Compliance (Perth)

ASX Code: MCT

29 June 2016

Ben Tippet
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au; ben.tippet@asx.com.au

Dear Mr Tippet

REQUEST FOR TRADING HALT: METALICITY LTD (ASX CODE: MCT)

In accordance with Listing Rule 17.1, the Company requests a trading halt in respect of its securities, to take effect immediately.

The Company is seeking the trading halt pending a material announcement regarding the Admiral Bay Zinc Project.

The Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the Admiral Bay Zinc Project or the commencement of trading on Monday 4 July 2016.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary