

Windward Corporate Update

CORPORATE DIRECTORY

Executive Chair
Bronwyn Barnes

Non-Executive Directors
Stephen Lowe
Stuart Fogarty
George Cameron-Dow

Company Secretary
Stephen Brockhurst

FAST FACTS

Issued Capital: 108m
Options Issued: 2.1m
Debt: Nil
Cash (Approx.): \$5.5m
(as at 30 June 2016)

CONTACT DETAILS

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Windward Resources (ASX: WIN) advises it has received a number of indicative proposals from credible parties in relation to the assets and ownership of the Company.

Windward's Board is in the process of considering the merits of the respective proposals in the interests of all shareholders.

The Board has retained PCF Capital Group to assist it in considering the strategic alternatives and will advise shareholders of further developments, as and if appropriate. No assurance can be given that a proposal or any other transaction will proceed.

No action is required by Windward shareholders at this time.

As advised previously, the Company is continuing to review and process the results of the recently completed Induced Polarisation (IP) geophysical survey and aircore drilling program over the Western Margin prospect at the Fraser Range North Project.

Final results from the IP survey are expected to be available in the near future.

For further information, please contact:

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PCF Capital Group
Darren Martin – Executive Director
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