



MARKET RELEASE

14 April 2016

Noble Mineral Resources Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Noble Mineral Resources Limited (“Company”) will be reinstated to official quotation as from the commencement of trading on Monday, 18 April 2016 following the effectuation of the DOCA and completion of a capital raising.

The following information is released as pre-reinstatement disclosure.

1. Top 20 holders
2. Distribution schedule.
3. Capital structure.
4. Full terms and conditions of the options.
5. Full terms and conditions of the Company’s Option Plan.
6. An updated statement of commitments.
7. An updated Proforma balance sheet.
8. Consolidated Activities report.
9. Corporate Governance Statement.
10. A statement confirming that the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: NMG

Jill Hewitt

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