



# MARKET RELEASE

12 August 2016

## **Vital Metals Limited**

### **TRADING HALT**

The securities of Vital Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 16 August 2016 or when the announcement is released to the market.

Security Code:                   VML

Ben Secrett  
**Senior Adviser, ASX Listings Compliance (Perth)**



vitalmetals

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12 August 2016

Ms Elizabeth Harris  
Australian Securities Exchange  
152 St George's Tce  
PERTH WA 6000

Dear Ms Harris

The directors of Vital Metals Limited hereby request a trading halt of the company's securities.

The reason for the request is due to an announcement of a capital raising.

The trading halt is requested until an announcement is made to the market which is expected prior to the opening of trading on Tuesday 16 August 2016.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Ian Hobson  
Company Secretary