

17 June 2016

ASX Announcement

PLACEMENT OF SECURITIES

Dynasty Resources Limited (the Company) (ASX Code: DMA) refers to its Announcement on 12 May 2016 and confirms the Company has undertaken a placement of securities to investors raising \$1,250,000. The placement has been undertaken to strengthen the Company's financial position to continue to pursue investment opportunities and actively look at exploration opportunities.

The placement involves the issue of 25,000,000 new fully paid ordinary shares at an issue price of \$0.05 per share. The Placement Shares will rank equally with all other ordinary shares on issue, and will issue today. The Placement is made under the Company's existing Listing Rule 7.1A capacity.

Information Required Under Listing Rules 7.1A.4, 3.10.5A

Pursuant to ASX Listing Rules 7.1A.4 and 3.10.5A, the Company provides the following information in respect of the Placement Shares.

- a) The dilutive effect of the issue of the Placement Shares on existing shareholders of the Company is as follows:

	No. of ordinary shares	% of total ordinary shares on issue on completion of Placement
Number of ordinary shares on issue prior to the placement	435,296,673	94.57
Placement issue under Listing Rule 7.1A	25,000,000	5.43
Total number of ordinary shares on issue immediately following the placement	460,296,673	100.00

Total percentage dilution on existing shareholdings as a result of the placement: 5.43%

In relation to the portion of Placement Shares issued under Listing Rule 7.1A, the percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the placement – 100%
- pre-placement security holders who did participate in the placement – 0%
- participants in the placement who were not previously security holders – 100%

- b) The shares under Listing Rule 7.1A were issued to sophisticated investors as it was considered to be the most cost-effective mechanism for raising funds;
- c) There were no underwriting arrangements entered into for the placement; and
- d) There is no fees payable for the placement.

Enquiries:
 Lewis Tay
 Managing Director
 (08) 6316 4414